

**RELEVANT NOTICE**

**SOLARPACK CORPORACIÓN TECNOLÓGICA, S.A.**

**Post-Stabilisation Period Announcement**

Pursuant to article 227 of the Spanish Securities Market Act (Royal Legislative Decree 4/2015, of 23 October) and article 6.3 of Commission Delegated Regulation (EU) 2016/1052, of 8 March 2016 (the "**Delegated Regulation (EU) 2016/1052**"), and further to the pre-stabilisation period announcement dated 3 December 2018 (official registry number 272094), Société Générale, in its capacity as stabilisation agent in connection with the initial offering of ordinary shares of Solarpack Corporación Tecnológica, S.A. (the "**Issuer**" or the "**Company**"), hereby informs that it has not undertaken any stabilisation transactions in relation to said shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, over the counter and other trading venues.

Société Générale has exercised on 19/12/2018 in full the over-allotment option to subscribe 1,204,819 newly issued ordinary shares in the Company at the offer price (€8.3 per share) granted to Société Générale by the Issuer.

Following said exercise of the over-allotment option, the stabilising period (initially expected to conclude on 3 January 2019) is hereby terminated as of the date hereof.

---

Société Générale

Name: Florence Gréau

Position: Head of Structuring & Execution Group

This announcement is for information only and does not constitute an offer or invitation to underwrite, subscribe for or otherwise acquire or dispose of any securities or investment advice in any jurisdiction in which such an offer or solicitation is unlawful, including without limitation, the United States, Australia, Canada or Japan. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions.

This announcement and the information contained herein, is not an offer of securities for sale in, and is not for transmission to or publication, distribution or release, directly or indirectly, in the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the "**United States**"). The securities being offered have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**"), or under any applicable securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, transferred or delivered, directly or indirectly, in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, such registration requirements and in accordance with any applicable securities laws of any state or other jurisdiction of the United States. No public offering of the securities discussed herein is being made in the United States.

This announcement is directed only at: (A) persons in member states of the European Economic Area (the "**EEA**") who are "qualified investors" within the meaning of Article 2(1)(e) of the EU Prospectus Directive (Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU, to the extent implemented in the relevant member state of the EEA) and includes any relevant implementing measure in each relevant member state of the EEA) (the "**Qualified Investors**"); (B) in the United Kingdom, qualified investors who are persons who (i) have professional experience in matters relating to investments and who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "**Order**"); or (ii) are high net worth entities falling within Article 49 of the Order; or (iii) are persons to whom it may otherwise be lawfully communicated (all such persons together being referred to as "**Relevant Persons**"). If you are not a Relevant Person, you will not be eligible to participate in the offering, and you should not act upon, or rely on, this announcement. This communication and the securities referred to herein are, and will be made, available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, such Relevant Persons. No other person should rely or act upon it. This communication is not intended for distribution to and must not be passed on to any retail client.

Société Générale is acting for the Company only in connection with the offer and will not be responsible to anyone other than the Company for providing the protections offered to its clients, nor for providing advice in relation to the offer or any matters referred to in this communication.