



IBERDROLA / IBE-WATCH FACT SHEET 12M 2018

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IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	14,865	41%	20.7%	61,754	42%	21.7%
Onshore wind	9,538	26%	3.8%	36,605	25%	8.0%
Offshore wind	560	2%	118.9%	1,642	1%	100.1%
Hydro	4,575	13%	68.1%	22,416	15%	46.3%
Mini-hydro	108	0%	76.6%	670	0%	70.3%
Solar and other	84	0%	-7.1%	421	0%	26.1%
Nuclear	6,146	17%	26.3%	23,536	16%	1.2%
Gas Combined Cycle	12,317	34%	-17.7%	50,654	35%	-6.3%
Cogeneration	2,435	7%	29.7%	8,016	6%	17.0%
Coal	301	1%	-71.2%	1,637	1%	-38.0%
TOTAL	36,065	100%	2.8%	145,597	100%	5.9%

SPAIN	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	5,734	41%	27.2%	25,973	45%	32.6%
Onshore wind	3,093	22%	3.5%	11,654	20%	3.9%
Hydro	2,528	18%	74.5%	13,590	24%	72.0%
Mini-hydro	108	1%	76.6%	670	1%	70.3%
Solar and other	4	0%	-52.7%	58	0%	-22.0%
Nuclear	6,146	44%	26.3%	23,536	41%	1.2%
Gas Combined Cycle	1,173	8%	-45.7%	4,092	7%	7.3%
Cogeneration	650	5%	0.8%	2,472	4%	-5.2%
Coal	301	2%	-71.2%	1,637	3%	-38.0%
TOTAL	14,005	100%	5.9%	57,711	100%	11.2%
Hydro Reservoir levels at 31/12/18	40.4% (4,556 GWh)					

UK	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	1,606	59%	10.0%	5,145	48%	5.4%
Onshore wind	1,165	43%	19.2%	3,812	36%	13.5%
Offshore wind	249	9%	-2.5%	755	7%	-7.9%
Hydro ⁽¹⁾	192	7%	-15.5%	578	5%	-17.7%
Gas Combined Cycle ⁽¹⁾	1,105	41%	-49.0%	5,530	52%	-23.8%
TOTAL	2,712	100%	-25.2%	10,675	100%	-12.1%

US	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	4,118	80%	0.7%	17,261	86%	9.7%
Onshore wind	3,986	77%	1.7%	16,650	83%	10.2%
Hydro	66	1%	-27.9%	269	1%	-30.3%
Solar and other	66	1%	-16.6%	342	2%	36.9%
Gas Combined Cycle	0	0%	-88.8%	8	0%	-29.3%
Cogeneration	1,030	20%	18.0%	2,713	14%	15.3%
TOTAL	5,149	100%	3.7%	19,983	100%	10.4%

**100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

MEXICO	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	301	3%	-15.3%	1,095	3%	13.7%
Onshore wind	289	3%	-18.6%	1,084	3%	12.5%
Solar and other	12	0%	N/A	12	0%	N/A
Gas Combined Cycle	9,538	90%	0.8%	37,470	91%	-4.0%
Cogeneration	754	7%	110.0%	2,831	7%	57.2%
TOTAL	10,593	100%	4.1%	41,396	100%	-0.9%

**100% Neoenergia (52.45% owned by Iberdrola S.A.)*

BRAZIL	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	2,421	83%	58.1%	10,099	74%	23.2%
Onshore wind	631	22%	9.3%	2,120	16%	13.7%
Hydro	1,789	61%	87.6%	7,979	58%	26.0%
Gas Combined Cycle	500	17%	-57.4%	3,553	26%	-10.2%
TOTAL	2,921	100%	8.0%	13,652	100%	11.5%

**100% Neoenergia (52.45% owned by Iberdrola S.A.)*

RoW	October-December 2018			Year 2018		
	GWh	% Weight	vs 2017	GWh	% Weight	vs 2017
Renewables	685	100%	83.6%	2,180	100%	57.7%
Onshore wind	372	54%	0.3%	1,284	59%	-6.5%
Offshore wind	311	45%	N/A	887	41%	N/A
Solar and other	2	0%	2.9%	9	0%	-2.6%
TOTAL	685	100%	83.6%	2,180	100%	57.7%

(1) Production from capacity sold to Drax on 31 December 2018


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IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	29,177	61%	29,113	60%
Onshore wind	15,671	33%	15,533	32%
Offshore wind	544	1%	544	1%
Hydro	12,252	26%	12,513	26%
Mini-hydro	303	1%	303	1%
Solar and other	406	1%	219	0%
Nuclear	3,177	7%	3,177	7%
Gas Combined Cycle	12,885	27%	13,985	29%
Cogeneration	1,335	3%	1,299	3%
Coal	874	2%	874	2%
TOTAL	47,448	100%	48,447	100%

SPAIN	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	15,789	61%	15,821	61%
Onshore wind	5,770	22%	5,752	22%
Hydro	9,715	38%	9,715	37%
Mini-hydro	303	1%	303	1%
Solar and other	0	0%	50	0%
Nuclear	3,177	12%	3,177	12%
Gas Combined Cycle	5,695	22%	5,695	22%
Cogeneration	353	1%	368	1%
Coal	874	3%	874	3%
TOTAL	25,887	100%	25,934	100%

UK	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	2,100	100%	2,666	57%
Onshore wind	1,906	91%	1,906	41%
Offshore wind	194	9%	194	4%
Hydro ⁽¹⁾	0	0%	566	12%
Gas Combined Cycle⁽¹⁾	0	0%	2,000	43%
TOTAL	2,100	100%	4,667	100%

USA	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	6,713	89%	6,625	89%
Onshore wind	6,466	86%	6,387	85%
Hydro	118	2%	118	2%
Solar and other	129	2%	119	2%
Gas Combined Cycle	212	3%	212	3%
Cogeneration	636	8%	636	9%
TOTAL	7,561	100%	7,472	100%

**100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

MEXICO	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	679	9%	410	7%
Onshore wind	409	5%	367	6%
Solar and other	270	4%	43	1%
Gas Combined Cycle	6,446	86%	5,546	89%
Cogeneration	346	5%	294	5%
TOTAL	7,471	100%	6,250	100%

BRAZIL	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	2,935	85%	2,629	83%
Onshore wind	516	15%	516	16%
Hydro	2,419	70%	2,113	67%
Gas Combined Cycle	533	15%	533	17%
TOTAL	3,467	100%	3,162	100%

**100% Neoenergia (52.45% owned by Iberdrola S.A.)*

RoW	12M 2018		12M 2017	
	MW	% Weight	MW	% Weight
Renewables	961	100%	961	100%
Onshore wind	605	63%	605	63%
Offshore wind	350	36%	350	36%
Solar and other	6	1%	6	1%
TOTAL	961	100%	961	100%

(1) Capacity sold to Drax on 31 December 2018



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IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	October-December 2018		Year 2018	
	GWh	vs 2017	GWh	vs 2017
Spain	23,039	-1.0%	93,897	0.7%
UK	9,164	-3.0%	34,677	-0.9%
USA ⁽¹⁾	9,669	0.6%	39,579	3.2%
Brazil ⁽²⁾	17,009	3.7%	65,283	2.8%
Total Electricity	58,881	0.2%	233,435	1.4%
GAS				
USA	19,973	9.1%	65,139	8.8%
Total Gas	19,973	9.1%	65,139	8.8%

(1) 100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

(2) 100% Neoenergia (52.45% owned by Iberdrola S.A.)

IBERDROLA: Emissions (Provisional)

	12M 2018	12M 2017
C02 emissions over the period (gr. CO2 /KWh): Total	163	186
C02 emissions over the period (gr. CO2 /KWh): Spain	82	106
C02 emissions over the period (gr. CO2 /KWh): UK	202	237
C02 emissions over the period (gr. CO2 /KWh): USA	49	53
C02 emissions over the period (gr. CO2 /KWh): Brazil	96	121
C02 emissions over the period (gr. CO2 /KWh): Mexico	352	358
Emission-free production: Total (GWh)	85,290	74,001
Emission-free production: Spain (GWh)	49,509	42,841
Ratio emission-free production to total production: Total (%)	59%	54%
Ratio emission-free production to total production: Spain (%)	86%	83%
Emission-free installed capacity: Total (MW)	32,354	32,289
Emission-free installed capacity: Spain (MW)	18,966	18,997
Emission-free installed capacity: Total (%)	68%	67%
Emission-free installed capacity: Spain (%)	73%	73%
Ratio high-emission technologies production: Total (%)	1%	2%
Ratio low-emission technologies production: Total (%)	40%	44%

Sustainability

	Ranking
Dow Jones Sustainability World Index 2018	Selected in the utility sector. Iberdrola member in all editions
FTSE4Good	First utility with nuclear assets to meet standards for FTSE4Good. 8 years in a row selected
CDP Index 2018	A
2018 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
Bloomberg Equality Index 2018	Iberdrola selected
Sustainability Yearbook ROBECOSAM 2018	Classified as "Silver Class" in the electricity sector.
ISS-oekom	Iberdrola selected Prime
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Newsweek and Green Rankings 2017	Iberdrola fifth utility worldwide
MSCI Global Sustainability Index Series	Iberdrola selected AAA
EcoAct	Iberdrola first utility in the ranking
Forbes	Iberdrola selected in Forbes 2018: GLOBAL World's Largest Public Companies 2000
MERCO 2018	mercoEmpresas: Leader among Spanish utilities: energy, gas, and water industry
Stoxx Global ESG Leaders/Eurostoxx Sustainability 40/Eurostoxx ESG Leaders 50	Iberdrola selected
Influence Map	Iberdrola selected
2017 ET Carbon Rankings	Iberdrola selected
ECPI	Iberdrola lected in several Sustainability Indices
Fortune Global 500	Iberdrola selected
Energy Intelligence	Iberdrola among the top three utilities in the EI New Green Utilities Report 2018

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