De conformidad con lo previsto en el artículo 82 de la Ley 24/1988, de 28 de julio, del Mercado de Valores, **DTL CORPORACIÓN** comunica a la Comisión Nacional del Mercado de Valores, para su difusión al mercado, el siguiente

## HECHO RELEVANTE

Solaria DTL Corporación, S.L., (*DTL Corporación*) accionista de control de Solaria Energía y Medio Ambiente, S.A., ha llegado a un acuerdo con BANCO ESPAÑOL DE CRÉDITO, S.A. (*Banesto*), MORGAN STANLEY & CO. INTERNATIONAL PLC (*Morgan Stanley*) y PIPER JAFFRAY LTD (*Piper Jaffray*) para la realización de un proceso de colocación privada entre inversores cualificados de un paquete de aproximadamente 10.114.000 acciones de Solaria Energía y Medio Ambiente, S.A. (las Acciones), representativas de aproximadamente un 10% del capital social de esta sociedad (la *Colocación*).

### Características de la Colocación

Las Acciones se destinan en exclusiva a inversores cualificados residentes en España y a inversores cualificados en el extranjero. A los efectos de la Colocación en España, se entenderá por inversores cualificados aquéllos en que concurran las circunstancias previstas en el artículo 39 del Real Decreto 1310/2005, de 4 de noviembre.

La Colocación se llevará a cabo mediante un procedimiento conocido como "colocación acelerada" o "*accelerated bookbuilding*" y tendrá una duración no superior a un (1) día hábil. Durante este periodo, Banesto, Morgan Stanley y Piper Jaffray desarrollarán actividades de difusión y promoción de la Colocación con el fin de obtener indicaciones de interés o propuestas de adquisición de las Acciones por parte de potenciales inversores.

### Resultado de la Colocación

Terminado el periodo de prospección de la demanda (*bookbuilding*) antes mencionado, Banesto, Morgan Stanley, Piper Jaffray y DTL Corporación decidirán, atendiendo al resultado de la misma, el precio de venta de las Acciones, de lo cual se informará al mercado mediante la remisión del oportuno hecho relevante.

En Madrid, a 12 de noviembre de 2007

Solaria DTL Corporación, S.L.

# Announcement Release

# NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION INTO OR IN THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN

## SECONDARY PLACING OF ORDINARY SHARES IN SOLARIA ENERGIA Y MEDIO AMBIENTE, S.A. ("SOLARIA")

Banco Español de Crédito, S.A. ("Banesto"), Morgan Stanley & Co. International plc ("Morgan Stanley") and Piper Jaffray Ltd ("PJL"), collectively the "Managers", announce an accelerated bookbuilt secondary placing of approximately 10,114,000 ordinary shares of Solaria, representing in aggregate approximately 10 per cent. of the issued share capital of Solaria (the "Placing"), subject to demand, price and market conditions.

The proposed seller of the ordinary shares that are the subject of the Placing is Solaria DTL Corporación, S.L. (the "Seller"). The Managers and the Seller will decide at the close of the accelerated bookbuilding period whether to proceed with the Placing, the number of ordinary shares to be sold in the Placing ("Placing Shares") and the placing price. A further announcement will be made at that time.

The books for the Placing will open with immediate effect. Pricing and allocations are expected to be announced as soon as practicable following the closing of the books. The timing of closing of the books will be at the absolute discretion of the Managers.

In connection with the Placing, the Managers will waive the lock-up undertakings given in connection with Solaria's listing and global offering in June 2007, in respect of, and only to the extent of, the Placing Shares. The shares held by the Seller that are not the subject of the Placing remain subject to those lock-up undertakings, as described at the time of Solaria's listing and global offering. These lock-up undertakings are effective up to and including 12 June 2008.

Dated 12 November 2007

Enquires:

### Banesto

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### **Morgan Stanley**

Henrik Globel

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MEMBERS OF THE GENERAL PUBLIC ARE NOT ELIGIBLE TO TAKE PART IN THE PLACING. THIS ANNOUNCEMENT AND ANY OFFER OF SECURITIES TO WHICH IT RELATES ARE ONLY ADDRESSED TO AND DIRECTED AT PERSONS WHO ARE (1) QUALIFIED INVESTORS WITHIN THE MEANING OF DIRECTIVE 2003/71/EC (THE "PROSPECTUS DIRECTIVE") AND ANY **RELEVANT IMPLEMENTING MEASURES (INCLUDING THE SPANISH ROYAL** DECREE 1310/2005 OF 4 NOVEMBER) AND (2) WHO HAVE PROFESSIONAL EXPERIENCE IN MATTERS RELATING TO INVESTMENTS WHO FALL WITHIN ARTICLE 19(1) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005 (THE "ORDER") OR ARE PERSONS FALLING WITHIN ARTICLE 49(2)(A) TO (D) ("HIGH NET WORTH COMPANIES, UNINCORPORATED ASSOCIATIONS, ETC") OF THE ORDER (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS "RELEVANT PERSONS"). THE INFORMATION REGARDING THE PLACING SET OUT IN THIS ANNOUNCEMENT MUST NOT BE ACTED ON OR RELIED ON BY PERSONS WHO ARE NOT RELEVANT PERSONS. ANY INVESTMENT OR INVESTMENT ACTIVITY TO WHICH THIS ANNOUNCEMENT RELATES IS AVAILABLE ONLY TO RELEVANT PERSONS AND WILL BE ENGAGED IN **ONLY WITH RELEVANT PERSONS.** 

This announcement has been issued by the Managers and is the sole responsibility of the Managers. This announcement is for information purposes only and does not constitute an offer or an invitation to acquire or dispose of any securities of Solaria in the United States, Canada, Australia or Japan or in any other jurisdiction in which such an offer of solicitation is unlawful. The Placing Shares have not been, and will not be, registered under the United States absent registration or an exemption from registration. There will be no public offering of securities in the United States.

Any investment decision to busy securities in the Placing must be made solely on the basis of publicly available information which has not been independently verified by the Managers, Banco Español de Crédito, S.A. and Morgan Stanley & Co. International plc or the Sellers.

Neither this announcement nor any copy of it may be taken, transmitted or distributed, directly or indirectly in or into the United States, Canada, Australia or Japan. Any failure to comply with this restriction may constitute a violation of United States, Canadian, Australian or Japanese securities laws.

The distribution of this announcement and the offering or sale of the Placing Shares in certain jurisdictions may be restricted by law. No action has been taken by the Managers, or any of their respective affiliates, or any other person that would permit an offer of the Placing Shares or possession or distribution of this announcement or any other offering or publicity material relating to the Placing Shares in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required by the Managers to inform themselves about and to observe any such restrictions.

The Managers are acting for the Seller only in connection with the Placing, and no one else, and will not be responsible to anyone other than the Seller for providing the protections offered to clients of the Managers nor for providing advice in relation to the Placing.