



NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

REGULATORY DISCLOSURE

As committed in its 2018-2022 Strategic Plan presented on 28 June 2018, Naturgy hereby notifies that it has invested around 126 million euros in the purchase of circa 5.4 million of its own shares representing over 0.5% of its shareholder capital.

Naturgy reaffirms its commitment to invest up to 400 million euros in the purchase of its own shares during the 12 months following the presentation of its Strategic Plan 2018-2022, (i.e. until June 30, 2019) in the absence of inorganic growth opportunities not contemplated in the Strategic Plan and which can only be executed if they meet the established strict value creation criteria. The treasury shares may be cancelled if so decided by its Ordinary General Shareholders' Meeting to be held during the first half of 2019.

Madrid, 1 October 2018