



**SOCIETE GENERALE**

**Comisión Nacional del Mercado de Valores**  
Calle Miguel Ángel, 11, Planta 1ª  
28010 Madrid

Madrid, 25 septiembre de 2012

Muy señores nuestros:

En relación con las emisiones de Warrants realizadas por SOCIÉTÉ GÉNÉRALE sobre activos europeos, americanos y asiáticos con fechas de emisión 27 de enero de 2012, 1 de marzo de 2012, 27 de marzo de 2012, 23 de abril de 2012, 3 de mayo de 2012 y 24 de mayo de 2012 y fecha de vencimiento 21 de septiembre de 2012, y de conformidad con lo dispuesto en las Condiciones Finales de dichas emisiones, les comunicamos a continuación los Precios de Referencia y los Importes de Liquidación unitarios de los Warrants mencionados:

Código ISIN	Código Bolsa	Subyacente	Tipo	Strike	Ratio	Tipo de cambio	Precio de Liquidación	Importe de liquidación
FR0011188523	C3869	APPLE INC	CALL	400	0.0200	1.2988	700.095	4.6211
FR0011188531	C3870	APPLE INC	CALL	440	0.0200	1.2988	700.095	4.0052
FR0011188549	C3871	APPLE INC	CALL	480	0.0200	1.2988	700.095	3.3892
FR0011210921	C4055	APPLE INC	CALL	500	0.0200	1.2988	700.095	3.0812
FR0011210939	C4056	APPLE INC	CALL	550	0.0200	1.2988	700.095	2.3113
FR0011226018	C5027	APPLE INC	CALL	600	0.0200	1.2988	700.095	1.5413
FR0011226026	C5028	APPLE INC	CALL	650	0.0200	1.2988	700.095	0.7714
FR0011226034	C5029	APPLE INC	CALL	700	0.0200	1.2988	700.095	0.0015
FR0011226042	C5030	APPLE INC	CALL	800	0.0200	1.2988	700.095	0.0000
FR0011188556	C3872	APPLE INC	PUT	375	0.0200	1.2988	700.095	0.0000
FR0011210947	C4057	APPLE INC	PUT	450	0.0200	1.2988	700.095	0.0000
FR0011226059	C5031	APPLE INC	PUT	500	0.0200	1.2988	700.095	0.0000
FR0011259282	C6212	ARCELORMITTAL	CALL	12	0.2000	1.0000	12.385	0.0770
FR0011239623	C5747	ARCELORMITTAL	CALL	14	0.2000	1.0000	12.385	0.0000
FR0011188564	C3873	ARCELORMITTAL	CALL	15	0.2000	1.0000	12.385	0.0000
FR0011188572	C3874	ARCELORMITTAL	CALL	18	0.2000	1.0000	12.385	0.0000
FR0011188580	C3875	ARCELORMITTAL	PUT	14	0.2000	1.0000	12.385	0.3230
FR0011259332	C6214	BNP PARIBAS	CALL	25	0.1000	1.0000	39.665	1.4665
FR0011189026	C3876	BNP PARIBAS	CALL	30	0.1000	1.0000	39.665	0.9665
FR0011189034	C3877	BNP PARIBAS	CALL	35	0.1000	1.0000	39.665	0.4665
FR0011189042	C3878	BNP PARIBAS	CALL	40	0.1000	1.0000	39.665	0.0000
FR0011226422	C5035	BNP PARIBAS	CALL	45	0.1000	1.0000	39.665	0.0000
FR0011189091	C3879	CITIGROUP INC	CALL	30	0.2000	1.2988	33.670	0.5651
FR0011189109	C3880	CITIGROUP INC	CALL	35	0.2000	1.2988	33.670	0.0000
FR0011189117	C3881	CITIGROUP INC	CALL	40	0.2000	1.2988	33.670	0.0000
FR0011189125	C3882	CITIGROUP INC	PUT	30	0.2000	1.2988	33.670	0.0000
FR0011189133	C3883	DEUTSCHE BANK	CALL	30	0.1000	1.0000	33.095	0.3095
FR0011189141	C3884	DEUTSCHE BANK	CALL	35	0.1000	1.0000	33.095	0.0000

FR0011240134	C5752	DEUTSCHE BANK	CALL	37	0.1000	1.0000	33.095	0.0000
FR0011226430	C5036	DEUTSCHE BANK	CALL	45	0.1000	1.0000	33.095	0.0000
FR0011190016	C3921	DJ INDUSTRIAL AVERAGE	CALL	12500	0.0010	1.2988	13579.470	0.8311
FR0011190024	C3922	DJ INDUSTRIAL AVERAGE	CALL	13500	0.0010	1.2988	13579.470	0.0612
FR0011190032	C3923	DJ INDUSTRIAL AVERAGE	PUT	12000	0.0010	1.2988	13579.470	0.0000
FR0011247766	C5860	EURO STOXX 50	CALL	2000	0.0020	1.0000	2577.078	1.1542
FR0011190040	C3924	EURO STOXX 50	CALL	2200	0.0020	1.0000	2577.078	0.7542
FR0011190057	C3925	EURO STOXX 50	CALL	2400	0.0020	1.0000	2577.078	0.3542
FR0011190065	C3926	EURO STOXX 50	CALL	2600	0.0020	1.0000	2577.078	0.0000
FR0011190073	C3927	EURO STOXX 50	PUT	2200	0.0020	1.0000	2577.078	0.0000
FR0011190081	C3928	HANG SENG CHINA ENTERPRISES INDEX TOTAL RETURN	CALL	20000	0.0020	10.0130	20734.940	0.1468
FR0011190099	C3929	HANG SENG CHINA ENTERPRISES INDEX TOTAL RETURN	CALL	22000	0.0020	10.0130	20734.940	0.0000
FR0011189216	C3885	GOOGLE INC	CALL	600	0.0100	1.2988	733.950	1.0313
FR0011189224	C3886	GOOGLE INC	CALL	650	0.0100	1.2988	733.950	0.6464
FR0011189232	C3887	GOOGLE INC	CALL	700	0.0100	1.2988	733.950	0.2614
FR0011189240	C3888	GOOGLE INC	CALL	750	0.0100	1.2988	733.950	0.0000
FR0011189364	C3889	MICROSOFT	CALL	28	0.5000	1.2988	31.230	1.2435
FR0011189372	C3890	MICROSOFT	CALL	32	0.5000	1.2988	31.230	0.0000
FR0011190354	C3930	NASDAQ 100	CALL	2300	0.0050	1.2988	2861.640	2.1621
FR0011190362	C3931	NASDAQ 100	CALL	2600	0.0050	1.2988	2861.640	1.0072
FR0011226836	C5064	NASDAQ 100	CALL	2900	0.0050	1.2988	2861.640	0.0000
FR0011190370	C3932	NASDAQ 100	PUT	2200	0.0050	1.2988	2861.640	0.0000
FR0011190412	C3936	S&P 500 INDEX	CALL	1250	0.0100	1.2988	1460.150	1.6180
FR0011190420	C3937	S&P 500 INDEX	CALL	1350	0.0100	1.2988	1460.150	0.8481
FR0011190438	C3938	S&P 500 INDEX	CALL	1450	0.0100	1.2988	1460.150	0.0781
FR0011226893	C5069	S&P 500 INDEX	CALL	1550	0.0100	1.2988	1460.150	0.0000
FR0011190446	C3939	S&P 500 INDEX	PUT	1200	0.0100	1.2988	1460.150	0.0000
FR0011248046	C5847	SOCIETE GENERALE	CALL	16	0.2000	1.0000	23.795	1.5590
FR0011189414	C3891	SOCIETE GENERALE	CALL	19	0.2000	1.0000	23.795	0.9590
FR0011189422	C3892	SOCIETE GENERALE	CALL	22	0.2000	1.0000	23.795	0.3590
FR0011189430	C3893	SOCIETE GENERALE	CALL	25	0.2000	1.0000	23.795	0.0000
FR0011189950	C3940	XETRA DAX INDEX	CALL	5500	0.0020	1.0000	7451.620	3.9032
FR0011189968	C3941	XETRA DAX INDEX	CALL	6000	0.0020	1.0000	7451.620	2.9032
FR0011189976	C3942	XETRA DAX INDEX	CALL	6500	0.0020	1.0000	7451.620	1.9032
FR0011189984	C3943	XETRA DAX INDEX	CALL	7000	0.0020	1.0000	7451.620	0.9032
FR0011189992	C3944	XETRA DAX INDEX	CALL	7500	0.0020	1.0000	7451.620	0.0000
FR0011190008	C3945	XETRA DAX INDEX	PUT	6000	0.0020	1.0000	7451.620	0.0000
FR0011189646	C3894	YAHOO INC	CALL	15.5	0.5000	1.2988	15.760	0.1001
FR0011189653	C3895	YAHOO INC	CALL	18	0.5000	1.2988	15.760	0.0000

Y para que conste, a los efectos oportunos firma a presente en Madrid a 25 de septiembre de 2012

Adrián JULIÁ  
Apoderado Especial de Société Générale.