

SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors has agreed, on a meeting held yesterday, to pay the shareholder distribution corresponding to the first quarter of 2018, charged to the share premium, amounting EUR 0.1967 for each existing and outstanding share (and equivalent to a total approximate amount of EUR 16.0 m). This payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on June 21, 2017.

This payment will be made effective on May 29, 2018. The last trading day will be May 24, the ex-dividend date will be May 25 and the record date will be May 28.

Madrid, May 9, 2018

José Luis Martínez Dalmau **Saeta Yield, S.A.**