



Mr. Javier Ruiz del Pozo
Secondary Markets Manager
CNMV
Edison, 4
28006 Madrid

Quart de Poblet, January 3rd 2019

Dear Sirs:

In compliance with article 226 of the Restated Text of the Spanish Securities Market Law, Natra, S.A. hereby ("Natra" or "the Company") releases the following

RELEVANT NOTIFICATION

The relevant notifications published by the Company today under the registration numbers 273497 and 273498 comprise the full specific relevant information previously made available by the Company as informed in point 13 (other information) of the prior announcement of the voluntary tender offer launched today for the acquisition of 100 % of the shares and convertibles bonds of Natra S.A. by World Confectionery group S.à r.l.

Yours sincerely,

Mr. Ignacio López-Balcells
Secretary of the Board of Directors