



TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 18 April 2013

Subject: Purchase of rice mill in India from Olam International

Further to Regulatory Announcement no. 183622 of 13 March regarding the launching of this deal, Ebro Foods now announces that, after receiving approval from the Indian antitrust authorities, the agreements required to conclude this transaction were signed earlier today.

Consequently, the Ebro Group now owns the Haryana rice mill in India, purchased from Olam International, a Singapore-based integrated supply chain manager of agricultural products and food ingredients, for USD 14.5 million.

The mill is a modern facility with cutting-edge technology and a processing capacity of 18 tonnes of paddy rice per hour, i.e. over 100,000 tonnes of rice a year. Along with the industrial assets, all the mill employees, its sales network and the brands Puroma and Ultimate will be transferred to Ebro.

This investment in the largest basmati rice-producing region in the world guarantees Ebro a steady supply of this rice for all its subsidiaries. It also ensures access to India's vast, high-growth domestic market for Ebro's extensive portfolio of rice, pasta and sauce products.

Yours faithfully,

Miguel Ángel Pérez Álvarez
Secretary of the Board