

SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors at a meeting held yesterday, has agreed to distribute its quarterly dividend charged to the share premium amounting EUR 0,082 for each existing and outstanding share (and equivalent to a total amount of EUR 6,689,308). This dividend payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on January 27, 2015.

This dividend will be paid on May 29, 2015. This day the Company's shares will trade ex-dividend.

This amount of EUR 0.082 per share corresponds to the shareholder's remuneration policy set in the Prospectus of the offering of the shares of Saeta Yield, S.A. approved by the CNMV on January 30, 2015, whereby the Company agreed to pay a dividend of at least EUR 57 million in 2015 and 2016, being the first payment of 2015 on a pro-rata basis to the number of days elapsed from the settlement date of the offering until the end of the first quarter.

Madrid, March 27, 2015

José Luis Martínez Dalmau

Saeta Yield, S.A.