



TO THE NATIONAL STOCK EXCHANGE COMMITTEE
RELEVANT INFORMATION NOTICE

Pursuant to article 17 of the Regulation (UE) no. 596/2014 on Market Abuse, and to article 228 of the Royal Legislative-Decree 4/2015, dated 23 October, approving the consolidated version of the Securities Market Act, Global Dominion Access, S.A. (the “**Company**” or “**Dominion**”) announces the execution, on the date hereof, of an agreement for the acquisition of 51% of the share capital of the Indian company Bygging India Limited (“**BIL**”), which shall be increased to 100% of the share capital.

The transaction has been structured in two tranches. In the first tranche, Dominion will acquire 51% of the share capital of BIL for a consideration of 416 million INR (approximately 5,1 million euros). In a second tranche, the shareholders of the remaining 49% hold a put option over such shares, to be exercised in the fourth or fifth year after the first acquisition. Dominion is also holder of a call option over such shares, which shall be exercised by the fifth anniversary. The consideration for the shares in the second tranche is linked to the performance of BIL during such period; such performance shall be measured pursuant to the free cash flow generated by BIL. The maximum price on the transaction, shall not exceed 5 times average EBITDA and shall not be lower than BIL book value at the end of the relevant exercise period.

The recurring turnover of BIL sits in the range between 20 and 25 million euros per year. Last audited year (ended on 31 March 2018) EBITDA amounts to approximately 2.3 million euros.

The execution of the transaction will take place in the following weeks once the customary conditions precedent have been fulfilled.

The acquisition of BIL enables Dominion to enter India in order to grow in the industry field both in services and solutions. BIL will become the cornerstone of a platform for international projects optimising operating and manufacturing costs.

The acquisition perfectly fits into the diversification, digitalisation and growth of Dominion, towards the execution of its Strategic Plan.

A Press release describing the transaction is attached.

Bilbao, December 10, 2018
Jose Ramon Bercibar Mutiozábal.
Company Secretary.



DOMINION GLOBAL acquires the Indian company Bygging India Limited to develop industrial solutions and services in that country

Bilbao, December 10, 2018.

DOMINION, the Spanish company which offers technological services and solutions for the global market in the Telecommunication, Industry and Energy activity fields, has come to an agreement to acquire Bygging India Limited (BIL), one of the leading industrial solutions providers in the Indian market.

With this transaction DOMINION gains direct access to the Indian market to grow in the industrial sector providing both solution and services. In addition, the company will be able to develop a platform to improve operation and production costs for its international projects. The industrial division of DOMINION has been aiming to reinforce its position in India, one of the most fast-growing markets in the world, where the company wants to get established thanks to its engineering expertise, industrial processes knowledge and its capabilities to apply technology and digitalization to capture efficiency.

Bygging India Limited is one of the leading companies in the field of industrial solutions in its country. The company generated around 20 million euros in revenue in the last fiscal year, it has a solid base of customers in India and a project backlog that ensures its activity for the next years. With this acquisition DOMINION will be able to offer a comprehensive range of industrial solutions and services to its customers and will gain access to larger projects with the financial strength provided by DOMINION.

The acquisition complies with DOMINION's management model of diversification, decentralization, digitalization and financial discipline; and aligns with the company's objective of being a multi-technical, multi-sector and global provider.

About Dominion

Dominion is a technologic multi-national specialized in multi-technical Services and specialized engineering Solutions, which operates in three main activity areas: Technology and Telecommunications, Industry and Renewable Energies. Dominion applies its knowledge on processes, technology and innovation to achieve efficiency in the business processes of its clients; and it believes in Digitalization as the catalyst and differential value of its business model.

With presence in more than 30 countries, more than 1,000 clients and 8,000 employees, it reached a turnover of 745 million euros in 2017. The company bases its strategy in a unique culture and management model and in an ambitious growth plan. Dominion is publicly listed in the Spanish stock market since April 2016 (DOM:BME).

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