

NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores –CNMV–) of the following

RELEVANT FACT

As of today, DBRS Ratings GmbH has announced its upgrade of Banco Sabadell's long-term rating to A (Low) with a stable outlook from BBB (High), in order to reflect the significant reduction in non-performing assets (NPAs) following the institutional sales of NPAs, the progress made in resolving the incidents related to TSB's IT migration and the continuous improvement in core revenues. The short-term rating remains at R-1 (Low).

María José García Beato
Secretary General

Alicante, 4 June 2019