

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 20 april 2018 and in accordance with the Final Conditions (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Foreign Exchange
ES0640613JF6	G6486	BBVA	CALL	7.75	0.5	6.578	0	1
ES0640613JI0	G6489	ITX	CALL	33	0.5	24.49	0	1
ES0640613JK6	G6491	REP	CALL	16.5	0.5	15.725	0	1
ES0640613JM2	G6493	SAN	CALL	6	0.5	5.508	0	1
ES0640613JS9	G6499	SGRE	CALL	10.5	0.2	13.63	0.626	1
ES0640613JW1	G6503	TEF	CALL	9.5	0.5	8.249	0	1
ES0640613KA5	G6507	IBEX	CALL	11000	0.001	9884.2	0	1
ES0640613KF4	G6512	BBVA	PUT	6.5	0.5	6.578	0	1
ES0640613KL2	G6518	ITX	PUT	25.5	0.5	24.49	0.505	1
ES0640613KN8	G6520	REP	PUT	13.5	0.5	15.725	0	1
ES0640613KP3	G6522	SAN	PUT	5	0.5	5.508	0	1
ES0640613KU3	G6527	SGRE	PUT	8.75	0.2	13.63	0	1
ES0640613KW9	G6529	TEF	PUT	8	0.5	8.249	0	1
ES0640613KZ2	G6532	IBEX	PUT	9500	0.001	9884.2	0	1
ES0640613LD7	G6536	ACX	CALL	13.5	0.5	12.22	0	1
ES0640613LI6	G6541	BBVA	CALL	8.25	0.5	6.578	0	1
ES0640613LM8	G6545	IBE	CALL	7.4	0.5	6.276	0	1
ES0640613LS5	G6551	ITX	CALL	31.5	0.5	24.49	0	1
ES0640613LY3	G6557	REP	CALL	17	0.5	15.725	0	1
ES0640613LZ0	G6558	REP	CALL	18	0.5	15.725	0	1

ES0640613MF0	G6564	SAN	CALL	6.3	0.5	5.508	0	1
ES0640613MJ2	G6568	SGRE	CALL	13.25	0.2	13.63	0.076	1
ES0640613MP9	G6574	TEF	CALL	8.75	0.5	8.249	0	1
ES0640613MQ7	G6575	TEF	CALL	9.25	0.5	8.249	0	1
ES0640613MT1	G6578	IBEX	CALL	11500	0.001	9884.2	0	1
ES0640613MX3	G6582	EUR/USD	CALL	1.23	10	1.23025	0.002	1.23025
ES0640613NB7	G6586	ACX	PUT	11.5	0.5	12.22	0	1
ES0640613NE1	G6589	BBVA	PUT	6.25	0.5	6.578	0	1
ES0640613NH4	G6592	IBE	PUT	5.8	0.5	6.276	0	1
ES0640613NL6	G6596	ITX	PUT	27	0.5	24.49	1.255	1
ES0640613NP7	G6600	REP	PUT	14	0.5	15.725	0	1
ES0640613NS1	G6603	SAN	PUT	5.1	0.5	5.508	0	1
ES0640613NW3	G6607	SGRE	PUT	11.25	0.2	13.63	0	1
ES0640613OA7	G6611	TEF	PUT	7.25	0.5	8.249	0	1
ES0640613OH2	G6618	EUR/USD	PUT	1.15	10	1.23025	0	1.23025
ES0640613OK6	G7814	ACX	CALL	12.5	0.5	12.22	0	1
ES0640613OP5	G7819	BBVA	CALL	7	0.5	6.578	0	1
ES0640613OQ3	G7820	BBVA	CALL	7.25	0.5	6.578	0	1
ES0640613OW1	G7826	IBE	CALL	6.4	0.5	6.276	0	1
ES0640613PA4	G7830	ITX	CALL	24	0.5	24.49	0.245	1
ES0640613PB2	G7831	ITX	CALL	24.75	0.5	24.49	0	1
ES0640613PC0	G7832	ITX	CALL	25.5	0.5	24.49	0	1
ES0640613PK3	G7840	REP	CALL	14	0.5	15.725	0.8625	1
ES0640613PL1	G7841	REP	CALL	14.5	0.5	15.725	0.6125	1
ES0640613PM9	G7842	REP	CALL	15	0.5	15.725	0.3625	1
ES0640613PU2	G7850	SAN	CALL	5.7	0.5	5.508	0	1
ES0640613PV0	G7851	SAN	CALL	5.85	0.5	5.508	0	1
ES0640613QD6	G7859	SGRE	CALL	13	0.2	13.63	0.126	1
ES0640613QI5	G7864	TEF	CALL	8.25	0.5	8.249	0	1
ES0640613QJ3	G7865	TEF	CALL	8.5	0.5	8.249	0	1

ES0640613QR6	G7873	IBEX	CALL	10000	0.001	9884.2	0	1
ES0640613QS4	G7874	IBEX	CALL	10250	0.001	9884.2	0	1
ES0640613RF9	G7887	IBE	PUT	5.6	0.5	6.276	0	1
ES0640613RH5	G7889	ITX	PUT	22.5	0.5	24.49	0	1
ES0640613RI3	G7890	ITX	PUT	24	0.5	24.49	0	1
ES0640613RQ6	G7898	SAN	PUT	5.25	0.5	5.508	0	1
ES0640613RV6	G7903	SGRE	PUT	12	0.2	13.63	0	1
ES0640613SD2	G7911	IBEX	PUT	9250	0.001	9884.2	0	1
ES0640613SJ9	G7917	EUR/USD	PUT	1.21	10	1.23025	0	1.23025

23 april 2018