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A-86971249

### **SPANISH STOCK MARKET COMMISSION (CNMV)**

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated July 28 on the Stock Market (*Ley del Mercado de Valores*), Axiare Patrimonio SOCIMI, S.A. ("**Axiare Patrimonio**") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

### **SIGNIFICANT INFORMATION ANNOUNCEMENT**

Further to the Significant Information Announcement released on May 14, 2015 with registry number 223034, in reference to the Capital Increase of Axiare Patrimonio, approved by the Board of Directors on May 13, 2015 according to the agreement reached by the General Shareholders Meeting in May 7, 2015, Axiare Patrimonio notifies that:

- (i) During the Pre-emptive Subscription Period, which ended on June 3, 2015, 33,507,620 New Shares of Axiare Patrimonio have been subscribed.
- (ii) During the Additional Shares Allocation Period, 123,200 Additional Shares of Axiare Patrimonio were requested, and therefore, during the Additional Shares Allocation Period another 123,200 New Shares of Axiare Patrimonio have been subscribed, representing a 0.34 % of capital increase.
- (iii) As a consequence of this, the Discretionary Shares Allocation Period has been opened today. The Company expects to close it today and to communicate the final result shortly through a Significant Information Announcement.

Madrid, June 9, 2015.

Mr Luis López de Herrera-Oria  
CEO  
Axiare Patrimonio

*This communication does not constitute an offer of securities in any jurisdiction. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Axiare Patrimonio SOCIMI, S.A. does not intend to register any of the securities in the United States or to conduct a public offering of the securities in the United States*