

GRUPO FERROVIAL, S.A. (la Sociedad), en cumplimiento de lo establecido en el artículo 82 de la Ley de Mercado de Valores, pone en conocimiento de la Comisión Nacional del Mercado de Valores la siguiente:

### **INFORMACIÓN RELEVANTE**

BAA Limited (“BAA”), filial de Ferrovial Infraestructuras, S.A., a su vez filial de Grupo Ferrovial, S.A., ha emitido una nueva comunicación informativa sobre la marcha del proceso para la configuración de una financiación permanente de BAA.

Madrid, 30 de julio de 2008.

José María Pérez Tremps  
Consejero – Secretario General de Grupo Ferrovial, S.A.

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### **30 July - BAA - Early Incentive Deadline Voting**

Further to our press release of 28 July 2008 which provided an update on the status of the consent solicitation process, BAA announces that it has now received the results of votes cast by bondholders prior to 4 p.m. on 29 July 2008, the Early Incentive Deadline.

The results of the 1564 votes cast indicate overwhelming market support for the proposals. Holders of approximately £4.3 billion of bonds across the nine series have voted representing 90% of the outstanding nominal value. Of these votes cast 99% of bondholders by nominal value are in favour of the proposals.

On that basis, eight out of the nine series are quorate and would pass the Resolutions. In relation to the bonds falling due in 2031 BAA has not yet received sufficient votes to form a quorum and to pass the Resolution.

BAA is aware that UBS AG holds, on behalf of a client, a position slightly in excess of 25% of the 2031 bonds. As yet, neither UBS nor its client has indicated how they will vote.

BAA is pleased that an overwhelming majority of bondholders have accepted the proposals and will continue to solicit support for the proposals from those holders who have not yet voted.

#### Press Queries:

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For general assistance and queries relating to the bondholders proposals please contact the Joint Dealer Managers at:

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Attention: Graham Bahan, Head of European Liability Management

Or

The Royal Bank of Scotland plc

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Attention: Andrew Burton, Head of Liability Management

For assistance with procedures in relation to Instructions, please contact the Tabulation Agent at:

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