



Comisión Nacional del Mercado de Valores (CNMV)

C/Edison, 4
28006 Madrid
Spain

Strassen, June 16, 2022

Subject: Information about the Candriam Super Management Company Conversion Project: merger by absorption of Candriam Belgium and Candriam France by Candriam Luxembourg

Dear Madam, dear Sir,

We are pleased to hereby inform the Comisión Nacional del Mercado de Valores (hereafter the “CNMV”) about the **Candriam Super Management Company Conversion Project** (hereafter the “Project”) for the amendment to the authorised AIFM / existing Management Company Chapter 15 in the Grand Duchy of Luxembourg, according to article 1022-1 of the Law of 10 August 1915 on commercial companies, as amended.

The purpose of the Project is for Candriam to converge into a **single European Management Company located in Luxembourg** covering all EU jurisdictions, including Luxembourg, France and Belgium. This will consist in transforming the current French and Belgian subsidiaries into branches of Candriam Luxembourg, following a **cross border-merger** in which Candriam Luxembourg absorbs those subsidiaries. Moreover, the **denomination of “Candriam Luxembourg” will be changed to “Candriam”** as of July 1, 2022, the effective date of the merger. Thus, the names of the branches of Candriam Luxembourg will also be adapted as shown on page 2 in the expected legal structure of CANDRIAM as from July 1, 2022.

At this stage, the **Commission de Surveillance du Secteur Financier (the “CSSF” has given its unreserved approval of the merger project on February 17, 2022**, and the Belgian (Financial Services and Markets Authority – the “FSMA”) and French (Autorité des marchés financiers – the “AMF”) supervisory authorities have been notified of the Project.

Except for the change of denomination, the **Project will have no direct impact on** the other Candriam entities, including **Candriam Luxembourg - Sucursal en España** (the “Branch”). The current structuration and activities of the Branch as well as the applicable controls to the Branch will remain unchanged. The new name of the Branch will be **“Candriam - Sucursal en España”**. We will take the necessary steps to register the name change as from the effective date of the merger.

As part of the Project, the Board of Management of the Management Company will slightly change and be composed of the following persons in charge of the functions listed hereafter:

- Mr. Jean-Yves MALDAGUE - Chairman, responsible, among other things, for the accounting, compliance, fight against money laundering and terrorist financing (“AML-CFT”), Legal & Secretary General and Branches oversight functions;
- Mr. Fabrice CUCHET, responsible, among other things, for the evaluation, administration of mutual funds and IT functions;
- Mr. Renato GUERRIERO, responsible, among other things, for the marketing function;
- Mr. Vincent HAMELINK, responsible, among other things, for the portfolio management function of investment strategies for “asset allocation, equity, absolute return and other fixed income strategies”;
- Mr. Alain PÉTERS, responsible, among other things, for the function of portfolio management for the “Fixed Income Total Return” strategy; and
- Mr. Tanguy de VILLENFAGNE, responsible, among other things, for the risk management, processing of complaints and claims functions.

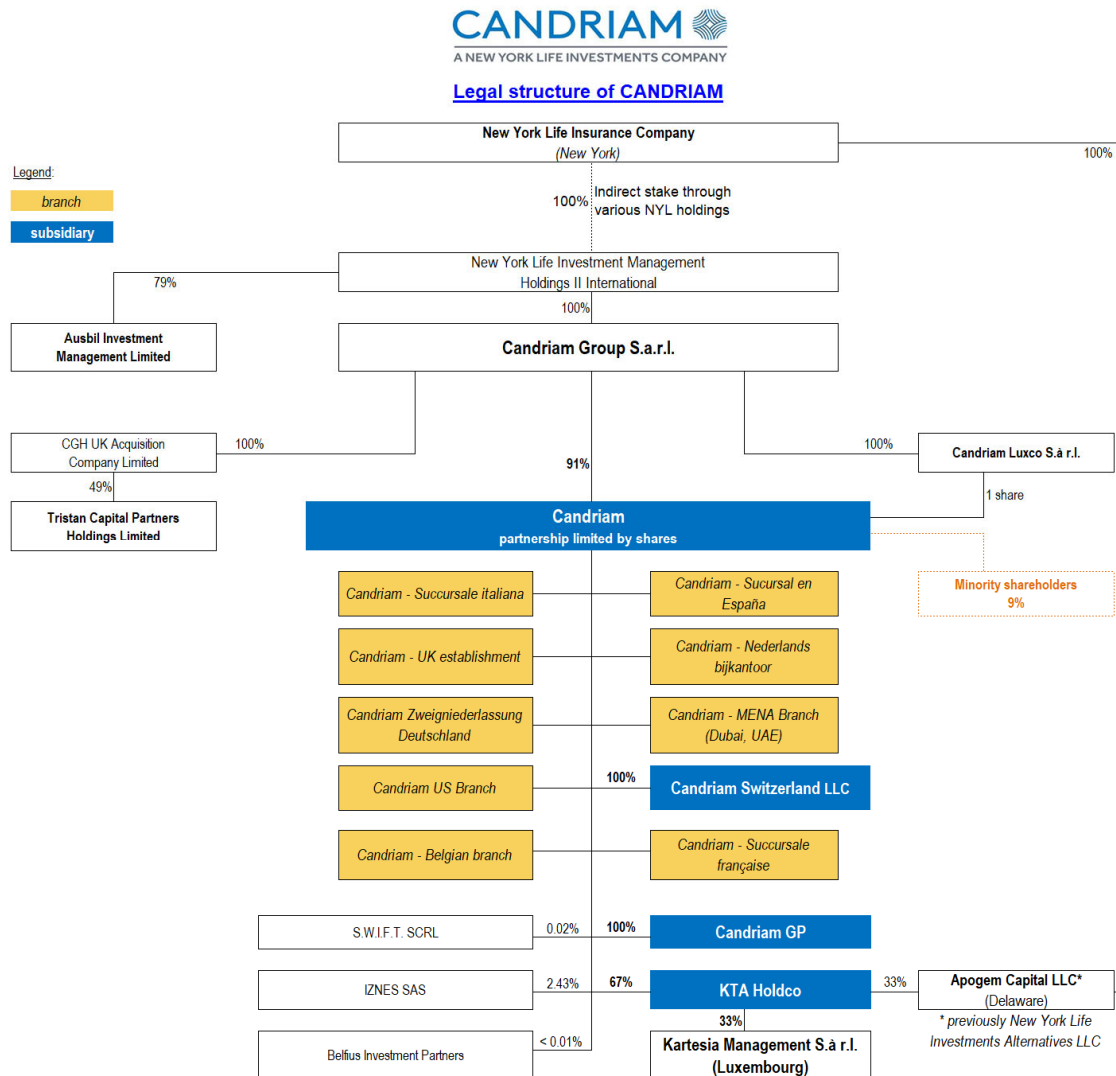
Candriam Luxembourg

It is to be noted that the Internal Audit function will report to the Board of Management as a whole.

The Board of Directors of the Management Company will remain unchanged and be composed of the following persons:

- Ms. Yie-Hsin HUNG - Chairman;
- Mr. Naïm ABOU-JAOUDE;
- Mr. John M. GRADY;
- Mr. Vincent HAMELINK;
- Mr. Francis M. HARTE;
- Mr. Jean-Yves MALDAGUE; and
- Mr. Anthony MALLOY.

Please find here below the expected legal structure of CANDRIAM as from July 1, 2022:




We would appreciate if the CNMV could acknowledge receipt of this information. We remain at your entire disposal to provide you with any further information about the Project that you may consider necessary.

Yours faithfully,

Candriam Luxembourg, société en commandite par actions

Alain PÉTERS
Member of the Board of Management

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Jean-Yves MALDAGUE
Managing Director