Cape Capital SICAV-UCITS
Investment company with variable capital
("*Société d'investissement à capital variable*")
Registered office: 33A, avenue J.F. Kennedy, L-1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg: B 196.061
(the "**Company**")

Luxembourg, 3 November 2026

Notice to shareholders of the sub-fund

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(the "**Sub-Fund**")

LU1200252952	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B CHF Accumulating
LU1860542452	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B CHF Distributing
LU1200252796	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B EUR Accumulating
LU1200253414	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B GBP Accumulating
LU1200253257	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B USD Accumulating
LU1200253760	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Internal A CHF Accumulating
LU1200253687	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Internal A EUR Accumulating
LU1200254222	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Internal A GBP Accumulating
LU1200254065	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Internal A USD Accumulating
LU3152991017	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Internal B CHF Accumulating
LU1635380592	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Retail A CHF Accumulating
LU1635380246	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Retail A EUR Accumulating

Dear Shareholder,

With the present notice, the board of directors of the Company (the "**Board of Directors**") would like to inform you that the Board of Directors decided on 27 October 2026 to put the Sub-Fund into liquidation in accordance with article 28 "*Dissolution*" of the articles of incorporation of the Company (the "**Articles**") and section 11 "*Lifetime, Liquidation and Merger*" of the prospectus of the Company dated August 2026 (the "**Prospectus**").

The Board of Directors acknowledges that the Sub-Fund has experienced significant and consistent outflows over the last three years, resulting in a substantial reduction in its assets under management.

Moreover, it is not expected that the Sub-Fund will be able to attract meaningful new inflows going forward. As a result, the Sub-Fund is likely to continue decreasing in size, which makes it increasingly difficult to manage on an economically efficient basis.

Based on the foregoing, the Board of Directors intends, in the best interest of the Company and of the shareholders of the Sub-Fund (the "**Shareholders**") and in accordance with article 28 "*Dissolution*" of the Articles and section 11 "*Lifetime, Liquidation and Merger*" of the Prospectus, to put the Sub-Fund into liquidation with immediate effect as of 4 November 2026 (the "**Effective Date**").

It is expected that final NAV calculation will be on or around 9 November 2026 (the "**Final Valuation Date**") and subsequently the liquidation will be closed by paying out the liquidation proceeds on the basis of the NAV on the Final Valuation Date.

As a result, from the Effective Date, the portfolio of the Sub-Fund will be liquidated and any outstanding shares of the Sub-Fund will be compulsorily redeemed at the NAV per share applicable on the Final Valuation Date (taking into account actual realisation prices of investments and realisation expenses), less any applicable taxes.

Furthermore, in order to ensure a smooth liquidation of the Sub-Fund and in the best interest of the Shareholders, the Board of Directors decided:

- To suspend the subscriptions, conversions and redemptions with effect as of 3 November 2026 (15:00 CET) in order to guarantee the fair and equal treatment of the Shareholders;

- That the costs incurred within the context of the liquidation of the Sub-Fund will be borne by the Sub-Fund. Such costs will be accrued with effect from 3 November 2026;

- That the proceeds of the redemptions will be returned to each relevant Shareholder subject to its compliance with any applicable anti-money laundering requirements. In the absence of satisfactory verification evidence, the relevant Shareholders may be asked to provide further information to verify their identity prior to releasing any proceeds from the sale of the investment of such Shareholders; and

- That any liquidation proceeds which cannot be distributed to Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

The Board of Directors also draws your attention to the fact that as from the Effective Date, the Sub-Fund will realise its investments. As a result, the Sub-Fund's investment objective, policy and restrictions may not be observed anymore.

The Board of Directors further recommends you to inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence or domicile.

All capitalized terms used herein shall, as a rule, have the same meaning as in the Prospectus.

Yours faithfully,

The Board of Directors

Cape Capital SICAV-UCITS
Investment company with variable capital
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Registered office: 33A, avenue J.F. Kennedy, L-1855 Luxembourg,
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RCS Luxembourg: B 196.061
(the "**Company**")

Luxembourg and Basel, 3 November 2026

Notice to shareholders of the sub-fund

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(the "**Sub-Fund**")

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The Board of Directors further recommends you to inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence or domicile.

All capitalized terms used herein shall, as a rule, have the same meaning as in the Prospectus.

Yours faithfully,

The Board of Directors

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland and from the Representative in Switzerland UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

Company:
Cape Capital SICAV-UCITS
33A, Avenue J.F. Kennedy,
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

26.139RS

Cape Capital SICAV-UCITS
Investmentgesellschaft mit variablem Kapital
(*«Société d'investissement à capital variable»*)
Gesellschaftssitz: 33A, avenue J.F. Kennedy, L-1855 Luxemburg,
Grossherzogtum Luxemburg
RCS Luxembourg: B 196.061
(die «**Gesellschaft**»)

Luxemburg, 3. November 2026

Mitteilung an die Aktionäre des Subfonds

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(der «**Subfonds**»)

LU1200252952	Cape Capital SICAV-UCITS – Cape Fixed Income Fund – Institutional B CHF Accumulating
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Sehr geehrte Aktionärin, sehr geehrter Aktionär,

Mit dieser Mitteilung möchte der Verwaltungsrat der Gesellschaft (der «**Verwaltungsrat**») Sie darüber informieren, dass er am 27. Oktober 2026 beschlossen hat, den Subfonds gemäss Artikel 28 «Auflösung» der Satzung der Gesellschaft (die «**Satzung**») und gemäss Abschnitt 11 «Dauer, Auflösung und Verschmelzung» des Prospekts der Gesellschaft vom August 2026 (der «**Prospekt**») aufzulösen.

Der Verwaltungsrat stellt fest, dass der Subfonds in den vergangenen drei Jahren erhebliche und anhaltender Mittelabflüsse verzeichnet hat, was zu einer deutlichen Verringerung seines verwalteten Vermögens geführt hat.

Zudem ist nicht zu erwarten, dass der Subfonds künftig in der Lage sein wird, nennenswerte neue Zuflüsse zu sichern. Folglich ist ein weiterer Rückgang des Subfondsvolumens wahrscheinlich, was eine wirtschaftlich effiziente Verwaltung zunehmend erschwert.

Aufgrund dieser Umstände beabsichtigt der Verwaltungsrat im Interesse der Gesellschaft und der Aktionäre des Subfonds (die «**Aktionäre**») sowie gemäss Artikel 28 «Auflösung» der Satzung und Abschnitt 11 «Dauer, Auflösung und Verschmelzung» des Prospekts, den Subfonds zum 4. November 2026 (das «**Datum des Inkrafttretens**») mit sofortiger Wirkung aufzulösen.

Es wird davon ausgegangen, dass die Berechnung des endgültigen Nettoinventarwerts am oder um den 9. November 2026 (der «**endgültige Bewertungstag**») erfolgt, woraufhin die Auflösung durch

Auszahlung der Veräusserungserlöse auf der Grundlage des am endgültigen Bewertungstag geltenden Nettoinventarwerts abgeschlossen wird.

Infolgedessen wird das Portfolio des Subfonds ab dem Datum des Inkrafttretens aufgelöst, und alle noch im Umlauf befindlichen Aktien des Subfonds werden zwangsweise zu dem am endgültigen Bewertungstag geltenden Nettoinventarwert pro Aktie (unter Berücksichtigung der tatsächlichen Veräusserungspreise der Anlagen und der Veräusserungskosten) abzüglich etwaiger anfallender Steuern zurückgenommen.

Um zudem eine reibungslose Auflösung des Subfonds zu gewährleisten, hat der Verwaltungsrat im Interesse der Aktionäre Folgendes beschlossen:

- Zeichnungen, Konversionen und Rücknahmen werden mit Wirkung vom 3. November 2026 (15:00 Uhr MEZ) ausgesetzt, um die faire und gleichberechtigte Behandlung der Aktionäre zu gewährleisten;

- Die im Rahmen der Auflösung des Subfonds anfallenden Kosten werden vom Subfonds getragen; Diese Kosten werden ab dem 3. November 2026 abgegrenzt;

- Die Rücknahmeerlöse werden an die betroffenen Aktionäre ausgezahlt, sofern diese jeweils alle geltenden Vorschriften zur Bekämpfung der Geldwäsche einhalten. Von Aktionären, die ihre Identität nicht anhand ausreichender Belege nachgewiesen haben, können zusätzliche Informationen angefordert werden, bevor Erlöse aus dem Verkauf der Beteiligungen dieser Aktionäre freigegeben werden; und

- Alle Veräusserungserlöse, die nicht an die Aktionäre ausgezahlt werden können, werden in deren Namen bei der *Caisse de Consignation* in Luxemburg hinterlegt.

Der Verwaltungsrat weist Sie ausserdem darauf hin, dass der Subfonds seine Anlagen ab dem Datum des Inkrafttretens veräussern wird. Infolgedessen werden das Anlageziel, die Anlagepolitik und die Anlagebeschränkungen des Subfonds möglicherweise nicht mehr eingehalten.

Der Verwaltungsrat empfiehlt Ihnen ferner, sich über die steuerlichen Auswirkungen der oben genannten Massnahmen im Land Ihrer Staatsangehörigkeit, Ihres Wohnsitzes oder Ihres Aufenthalts zu informieren und sich gegebenenfalls entsprechend beraten zu lassen.

Alle hierin verwendeten Begriffe haben in der Regel dieselbe Bedeutung wie im Prospekt.

Mit freundlichen Grüssen

Der Verwaltungsrat

Cape Capital SICAV-UCITS
Société d'investissement à capital variable

Siège social : 33A, avenue J.F. Kennedy, L-1855 Luxembourg,
Grand-Duché de Luxembourg
RCS Luxembourg : B 196.061
(la « **Société** »)

Luxembourg, le 3 novembre 2026

Avis aux actionnaires du compartiment

Cape Capital SICAV-UCITS – Cape Fixed Income Fund

(le « **Compartiment** »)

LU1200252952	Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Institutional B CHF Accumulating
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Cher Actionnaire,

Par la présente, le conseil d'administration de la Société (le « **Conseil d'administration** ») souhaite vous informer qu'il a décidé le 27 octobre 2026 de mettre le Compartiment en liquidation conformément à l'article 28 « *Dissolution* » des statuts de la Société (les « **Statuts** ») et à la section 11 « *Durée de vie, liquidation et fusion* » du prospectus de la Société daté d'août 2026 (le « **Prospectus** »)

Le Conseil d'administration constate que le Compartiment a enregistré d'importantes sorties de capitaux de manière continue au cours des trois dernières années, ce qui a entraîné une réduction substantielle de ses actifs sous gestion.

De plus, il semble peu probable que le Compartiment soit en mesure d'attirer des flux de capitaux significatifs à l'avenir. En conséquence, le Compartiment devrait continuer de voir son volume diminuer, ce qui rendra sa gestion de plus en plus difficile d'un point de vue économique.

Compte tenu de ce qui précède, le Conseil d'administration a l'intention, dans le meilleur intérêt de la Société et des actionnaires du Compartiment (les « **Actionnaires** ») et conformément à l'article 28 « *Dissolution* » des Statuts et à la section 11 « *Durée de vie, liquidation et fusion* » du Prospectus, de mettre le Compartiment en liquidation avec effet immédiat au 4 novembre 2026 (la « **Date d'effet** »).

Le calcul de la VNI finale devrait être effectué le 9 novembre 2026 ou aux alentours de cette date (la « **Date d'évaluation finale** ») et la liquidation sera ensuite clôturée par le versement du produit de la liquidation sur la base de la VNI à la Date d'évaluation finale.

Par conséquent, à compter de la Date d'effet, le portefeuille du Compartiment sera liquidé et toutes les actions en circulation du Compartiment feront l'objet d'un rachat forcé à la VNI par action applicable à la Date d'évaluation finale (en tenant compte des prix de réalisation réels des investissements et des frais de réalisation), déduction faite des taxes applicables.

En outre, afin d'assurer le bon déroulement de la liquidation du Compartiment, et dans le meilleur intérêt des actionnaires, le Conseil d'administration a décidé :

- De suspendre les souscriptions, conversions et rachats à compter du 3 novembre 2026 (15 h 00 CET) afin d'assurer un traitement juste et équitable des Actionnaires ;

- De faire supporter au Compartiment les coûts encourus dans le cadre de sa liquidation. Ces coûts seront calculés avec effet au 3 novembre 2026 ;

- De verser les produits des rachats à chaque Actionnaire concerné sous réserve du respect de toute exigence de lutte contre le blanchiment des capitaux applicable. En l'absence de justificatifs suffisants, les Actionnaires concernés pourront être invités à fournir des informations complémentaires afin de vérifier leur identité avant le versement de tout produit de la vente de leur investissement ; et

- De déposer tout produit de liquidation ne pouvant être distribué aux Actionnaires auprès de la Caisse de consignation à Luxembourg pour leur compte.

Le Conseil d'administration attire par ailleurs votre attention sur le fait qu'à compter de la Date d'effet, le Compartiment procédera à la réalisation de ses investissements. Il est dès lors possible que l'objectif, la politique et les restrictions d'investissement du Compartiment ne soient plus respectés.

Le Conseil d'administration vous recommande en outre de vous renseigner sur les conséquences fiscales de ce qui précède dans votre pays de citoyenneté, de résidence ou de domicile, et, le cas échéant, de demander conseil à ce sujet.

Les termes commençant par une majuscule dans les présentes auront en règle générale le sens qui leur est donné dans le Prospectus.

Meilleures salutations,

Le Conseil d'administration