AMADEUS IT HOLDING, SA (Amadeus), in accordance with the provisions of Article 82 of the Securities Exchange Act (*Ley del Mercado de Valores*) by this letter communicates the following

RELEVANT INFORMATION

Amadeus reaches an agreement to refinance its current bank debt through a new senior unsecured credit facility for a total of €2.7 billion.

The agreed refinancing is structured via a "club deal" carried out by Banco Bilbao Vizcaya Argentaria, S.A., The Bank of Tokyo-Mitsubishi UFJ, Ltd., Deutsche Bank AG, London Branch, ING Belgium, S.A. Sucursal en España, J.P. Morgan plc., Morgan Stanley Senior Funding, Inc., NATIXIS, and The Royal Bank of Scotland, plc. The deal brings more flexibility, reduces costs and allows the diversification of funding sources.

This new senior credit facility will be structured under the following tranches:

- Tranche A: €900 million loan with a four and a half year maturity from the date of the agreement. The average duration of the loan is three years when considering the annual amortisations expected. Tranche A is a facility that can be partially withdrawn in USD.
- Tranche B: €1.2 billion bridge loan with initial maturity of one year, plus two optional extensions of six-months each, at the election of the Company.
- Tranche C: €400 million bridge loan of six months plus one optional extension of six months at the election of the Company.
- Tranche D: €200 million revolving credit facility with a two year maturity period from the date of the agreement. The average length of the credit facility is 1.33 years when considering the amortisations expected.

The bridge loan (Tranche B) will allow access to capital markets (bonds) as the Company's intention is to diversify its sources of financing.

Tranche C is also a bridge loan which will be repaid with the proceeds of the sale of Opodo, Ltd. as soon as the deal receives the corresponding approval of the competition authorities.

Additionally, Tranche D is a revolving credit facility that could be used to cover working capital needs.

This refinancing will allow Amadeus to significantly decrease the cost of servicing the debt, which currently has a spread of around 3.60 per cent. The refinancing agreed has an initial cost (over the variable interest rate of Euribor / US Libor) of 1.14 per cent, calculated considering the current level of leverage and the weighting of the various factors of the financing. However the final cost of the debt will depend on several factors, namely the future degree of leverage of the Company, the extent to which the Company uses the extensions contemplated in the bridge loans, and the eventual margin of the bonds that will substitute the Tranche B loan.

Madrid, May 17, 2011.

Amadeus IT Holding, S.A.