



RELEVANT EVENT

Berkeley Energia Limited (“Berkeley” or the “Sociedad”), pursuant to article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23, hereby informs the date of a new General Meeting.

The complete text of the referred news release is hereby attached.

In Madrid, on January 7, 2020.

Ignacio Santamartina Aroca,
authorised representative regarding notifications

BERKELEY ENERGIA LIMITED

NEWS RELEASE | 7 January 2020 | LSE / BdM / ASX : BKY

NOTICE OF GENERAL MEETING

Berkeley Energia Limited advises that a General Meeting of the Company will be held at the Conference Room, 28 The Esplanade Perth, Western Australia on Tuesday, 18 February 2020 at 11.00am (WST).

The Notice of General Meeting is available for download on the Company's website at <https://www.berkeleyenergia.com/investor-relations/company-reports/>.

New Long Term Employee Equity Incentive Plan and issue of incentive options to a Director

The Company will implement, subject to shareholder approval, a new long term employee equity incentive plan and issue 2,700,000 A\$0.35 and 2,700,000 A\$0.40 incentive options to key employees and consultants of the Company.

The Board has also resolved to issue incentive options, subject to shareholder approval, to Acting Managing Director, Mr Robert Behets as follows:

- 1,000,000 incentive options exercisable at A\$0.35 each on or before 31 December 2022; and
- 1,000,000 incentive options exercisable at A\$0.40 each on or before 31 December 2023.

For further information please contact:

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Dylan Browne
CFO and Company Secretary