

# **BBVA Senior Finance, S.A. Unipersonal**

D. Christian Hobjerre Mortensen en su calidad de apoderado de BBVA Senior Finance, S.A., Unipersonal, a los efectos del procedimiento de verificación e inscripción por la Comisión Nacional del Mercado de Valores del Suplemento al Programa de Emisión de Notas Estructuradas (€2.000.000.000 STRUCTURED MEDIUM TERM NOTE PROGRAMME (BASE PROSPECTUS)) de BBVA Senior Finance, S.A., Unipersonal.

## **MANIFIESTA**

Que el contenido del documento adjunto se corresponde al Suplemento al Programa de Emisión de Notas Estructuradas (€2.000.000.000 STRUCTURED MEDIUM TERM NOTE PROGRAMME (BASE PROSPECTUS)) presentado a la Comisión Nacional del Mercado de Valores e inscrito en sus registros oficiales el 17 junio 2013.

Que se autoriza a la Comisión Nacional del Mercado de Valores a la difusión del fichero en su web.

Y para que así conste y surta los efectos oportunos se expide la presente certificación en Madrid, a 17 junio 2013.

D. Christian Hobjerre Mortensen,  
Apoderado de BBVA Senior Finance, S.A., Unipersonal.

**SUPPLEMENT TO THE €2,000,000,000 STRUCTURED MEDIUM TERM NOTE PROGRAMME  
BASE PROSPECTUS ISSUED BY BBVA SENIOR FINANCE, S.A, UNIPERSONAL, FILED IN  
THE OFFICIAL RECORDS OF CNMV OF 26 JUNE 2012.**

This supplement (hereinafter, the "Supplement") to the €2,000,000,000 Structured Medium Term Note Base Prospectus (the "Base Prospectus") issued by BBVA Senior Finance, S.A., Unipersonal, drafted in compliance with article 5.4 of the 2003/71/EC Directive, and filed in the official records of the stock-exchange authority, Comisión Nacional del Mercado de Valores (the "CNMV"), on 26 June 2012, has been drawn up in compliance with article 22 of the Royal Decree 1310/2005, of 4 November, partially ramifying Act 24/1988, of 28 July, on the Securities Market, regarding the listing for trading on secondary markets of public offerings for sale or subscription and the requirements of the prospectus for such purposes.

Mr. Christian Hobjerre Mortensen acting as proxy BBVA Senior Finance, S.A., Unipersonal, domiciled in Bilbao, on the street of Gran Vía 1, Spain, and with national tax identity number A-95338000 accepts, on behalf of and representing BBVA Senior Finance, S.A., Unipersonal, the responsibility for the information contained in this Supplement.


Likewise, Mr. Christian Hobjerre Mortensen, as proxy of BBVA Senior Finance, S.A., Unipersonal, after performing with a reasonable diligence that this is true, assures that the information contained herein is, to his knowledge, compliant with the facts and does not contain any omission affect its content.

This Supplement must be read jointly with the Base Prospectus and, where applicable, with any other supplement to said Base Prospectus that may already have been published or be published in the future.

For reference purposes, the audited consolidated annual accounts of Banco Bilbao Vizcaya Argentaria, S.A. (the "Guarantor") (hereinafter "BBVA") and of BBVA Senior Finance, S.A., Unipersonal (the "Issuer") are incorporated hereto. The annual accounts refer to 2012 and were submitted to CNMV and approved by the General Shareholders Meeting of BBVA of 15 March 2013, and by the General Shareholders Meeting of the Issuer on 25 April 2013. They can be consulted on the CNMV. The Issuer's annual accounts can be consulted on the Issuer's website. Also the audited consolidated annual accounts of the Guarantor can be consulted on the CNMV's website ([www.cnmv.es](http://www.cnmv.es)) and on the Guarantor's website ([www.bbva.com](http://www.bbva.com)).

Since 26 June 2012, date on which the Base Prospectus was filed, to the date of this Supplement, no other events have occurred that might significantly affect the consolidated or individual Financial Statements of BBVA and the Issuer, except those disclosed in the aforementioned annual accounts and those disclosed as Relevant Event Filings to the stock-exchange authority, the CNMV.

Madrid, 17 June 2013.



Mr. Christian Hobjerre Mortensen,  
on behalf of BBVA Senior Finance, S.A., Unipersonal