



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and Memorandum 9//2010 of the Mercado Alternativo Bursátil (MAB), in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. ("Zinkia" or the "Company") states the following,

RELEVANT FACT

The Ordinary General Bondholders Meeting "Issue of Debentures Zinkia 1st Issue" has been held today, on second Call, at 12.00, at 12.00 PM in Madrid, at the Barbieri Room of the Hotel Lusso Infantas, located in Infantas 29 (C.P. 28004), in accordance with the Call of the Meeting and pursuant to the legal requirements.

For this purpose, it is hereby stated that a General Meeting held on second call does not require a minimum quorum for the validity of the Meeting, notwithstanding the aforementioned the attendance quorum has been of 53,44 %, the Bondholders have approved by absolute majority vote the agreement below mentioned, approving the proposal made by the Board of Directors in regard to the fourth item of the Agenda of the Meeting published by Relevant Fact on 7th November 2013:

First. Approval of the performance of Mr. Hilario Alfaro Moreno as the Bondholders' Union Commissioner, in compliance with the Article 421 of the Spanish Corporate Act.

Second. Acceptance of the resignation of the Provisional Commissioner, Mr. Hilario Alfaro Moreno, with effect as per today and appointment of Mr José María Resusta Melgar, as the new Commissioner of the Syndicate of Bondholders "Issue of Debentures Zinkia 1st issue".

Third. Approval of the Bondholders' Union Operating Rules "Issue of Debentures Zinkia 1st issue", in compliance with the Article 421 of the Spanish Corporate Act.

Fourth. Modification of the Final Terms of the "Issue of Debentures Zinkia 1st Issue" in the following terms:

- Modifications of the redemption date for maturity, initially planned for the third anniversary of the date of issuance, subscription and payment (that is on 12th November 2013), and now set on the fifth anniversary of the date of issuance, subscription and payment, that is on 12th November 2015.



- Possibility of early redemption by the Issuer in the first year (that is on 12th November 2014), proceeding then to the payment of the corresponding coupon until that date.
- Modification of the fixed rate coupons payable annually, which is to be paid in 2014 and 2015, increasing such rate from 9.75% to 11%.

Since the abovementioned modifications have been approved, the Company will proceed to pay the coupon interest corresponding to the 2013 period (9.75 %), which is to be paid to the holders of the bonds of that issue.

Please do not hesitate to contact us should you have any queries.

Madrid, 9th December 2013

José María Castillejo Oriol
President of the Board of Directors