



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. and affiliate companies (Banco Sabadell) inform the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

RELEVANT FACT

Following our Relevant Fact dated 24 July 2018 with register number 268261, once the relevant authorizations have been obtained, Banco Sabadell has completed the transfer of a portfolio of loans, mostly secured, with an approximate gross book value of EUR 1,834 million and an approximate net book value of EUR 268 million and foreclosed assets with an approximate gross book value of EUR 290 million and an approximate net book value of EUR 106 million, to Deutsche Bank and to Carval Investors (the Transaction).

The Transaction does not entail additional provisions and has a neutral impact on the capital ratio.

María José García Beato
Secretary General

Alicante, 24 July 2019