



## NATIONAL SECURITIES MARKET COMMISSION

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.** (“**DIA**” or the “**Company**”), in accordance with the provisions of Article 227 of the Securities Market Act and implementing regulations, communicates and makes public the following:

### RELEVANT INFORMATION

Following the Relevant Information published on 22 October 2019 with registration number 282748, relating to the approval with a sufficient majority of, among others, a share capital increase in the Company, it is disclosed that, on the date hereof, the National Securities Market Commission (“**CNMV**”) has approved and registered in its official records the informative prospectus of the capital increase approved by the Extraordinary General Shareholders’ Meeting of the Company. Said informative prospectus, which includes the terms and conditions of the capital increase, as well as the subscription and payment procedure for the shares issued in such capital increase, is available as of this moment in electronic format on the Company’s website ([www.diacorporate.com](http://www.diacorporate.com)) and on the CNMV’s website ([www.cnmv.es](http://www.cnmv.es)). As stated in the informative prospectus, the preferential subscription period of the capital increase is expected to start on 30 October 2019, once the relevant announcement has been published in the Official Gazette of the Commercial Registry (*BORME*) (expected to be on 29 October 2019).

Furthermore, the Company informs that, as detailed in the informative prospectus of the capital increase, on 24 October 2019, a subscription commitment for up to 5,000,000,000 new shares was executed with L1R Invest1 Holdings S.à r.l., holder of 69.759% of the share capital of the Company.

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Las Rozas (Madrid), 25 October 2019.

Distribuidora Internacional de Alimentación, S.A.

Álvaro López-Jorrín  
Secretary of the Board of Directors