



RELEVANT FACT

Berkeley Energia Limited (“Berkeley” or the “Sociedad”), pursuant to article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23, hereby informs on the results of the annual general meeting.

The complete text of the referred news release is hereby attached.

In Madrid, on November 15, 2019

Casandra Alonso-Misol Gerlache,
authorised representative regarding notifications

NEWS RELEASE | 15 November 2019

RESULTS OF ANNUAL GENERAL MEETING

The Company’s Annual General Meeting was held today, 15 November 2019, at 11.00am (WST).

The resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided:

| Resolution | Result | Number of Proxy Votes | | | |
|--|---------------------------------------|-----------------------|------------|------------|--------------------|
| | | For | Against | Abstain | Proxy's Discretion |
| 1. Remuneration Report | Passed unanimously on a show of hands | 31,710,722 | 20,170 | 16,764,729 | 1,000 |
| 2. Re-election of Director – Mr Robert Behets | Passed unanimously on a show of hands | 48,474,793 | 20,170 | 658 | 1,000 |
| 3. Approval of Additional 10% Placement Capacity | Withdrawn | 37,768,566 | 10,718,397 | 8,658 | 1,000 |
| 4. Approval of Indemnified Persons' Indemnity | Passed unanimously on a show of hands | 48,466,793 | 20,170 | 8,658 | 1,000 |

Resolutions 1, 2 and 4 were voted on in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange. All three resolutions were passed unanimously on a show of hands. Resolution 3 was a special resolution. Despite having the requisite proxy votes to pass the resolution, Resolution 3 was withdrawn and was not put to the meeting as set out in the Notice of Annual General Meeting.

For further information please contact:

Robert Behets
Acting Managing Director
+61 8 9322 6322

info@berkeleyenergia.com

Dylan Browne
CFO and Company Secretary