



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and Article 228 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores-CNMV*-) of the following

RELEVANT FACT

Banco Sabadell gives notice that it will carry out the early amortisation of the full nominal balance, 500,000,000 Euros, of Cédulas Territoriales I/2015 (the Issue), with ISIN ES0413860430 the sole holder of which is Banco Sabadell.

The full amortisation of the issue shall be carried out with effect on 17 December 2018 for the nominal value and the interests accrued since the last liquidation, subject to the terms and conditions of the prospectus approved and registered with the corresponding official registry of the National Securities Market Commission.

María José García Beato
Deputy Secretary of the Board of Directors

Alicante, 13 December 2018