

Abengoa, S.A. (the "**Company**"), in compliance with the provisions of article 226 of the Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

Privileged Information

In relation to the communication of privileged information published by the Company on July 1st, 2022 (registry number 1522), by means of which the Company communicated the non-final (*no firme*) resolution (*auto*) of the Mercantile Court of Seville (3rd Section) (the "**Court**"), with regards to the opening of the liquidation phase of the Company's insolvency proceedings, we inform that the Company filed an appeal (*recurso de reposición*) against the aforementioned resolution), with the following allegations:

1. The justification for the extension of the deadline to file the Ordinary Creditors' Agreement proposal
2. The resolution has been issued without the procedural deadline period having expired for the filing of the Ordinary Creditors' Agreement proposal.

Accompanying the appeal of reconsideration (*recurso de reposición*), a proposal for an Creditors' Agreement proposal has also been filed, including a 97% discount with a payment of 3% over 8 years, and a first-year waiting period; with the alternative option to convert the credit resulting from the discount into a participating loan remunerated at a maximum of 4% of the ordinary pre-tax profits of the activity up to a limit of 2 million euros per year for each financial year.

This proposed Creditors' Agreement proposal agreement is accompanied by a letter of intent indicated as binding by the issuer, RCP - RESOURCE PROJECT MANAGEMENT LDA, which includes the joint support proposal of SINCLAIR CAPITAL RESERVE, with a commitment to invest in Abengoa Group a total and joint amount of more than 200 million euros through the issuance and implementation of different legal structures.

With the issuance of the aforementioned letter of intent, a period of conversations and negotiations will follow with the purpose of determining the transaction's terms and conditions and long form documentation. The essential elements that make up the legal structure of the transaction set out in the letter of intent presented are the following:

- Acquisition of productive units (or other valuable assets) of the subsidiaries of relevance, in order to increase industrial activity in the energy, water and environmental sectors, due to the synergy existing between these industrial resources and those of the proposer business group, without this entailing the exit of the productive units from the perimeter of Abengoa Group, eventually, resulting

of convenience at a later stage, the merger of the transferred productive units with the holding company.

- Contribution of funds for the payment of privileged credits within the framework of the insolvency proceedings.
- Contribution of funds for the reactivation of productive units of subsidiary companies and to provide the productive units acquired with sufficient working capital for the development of the business, thereby safeguarding the jobs allocated to these productive units, as well as guarantees aimed at maintaining the activity of all of them.
- Contribution of EPC(M)(S) and R&D contracts from the commercial environment of the proposer business group, with the aim of adding greater value to Abengoa Group's activity, so that, together with its own portfolio, they contribute to the generation of business to support the restructuring of Abengoa Group (and specifically the payment of the Company's creditors).
- Negotiation with creditors holding financial and non-financial debt associated with the Company and the companies comprising the perimeter of the transaction, in order to define a mechanism that will enable the claims of these creditors to be met.

Pursuant to article 228.1 of the Restated Securities Market Act, the Company informs that the information contained herein is considered privileged in terms described in Regulation (EU) n°596/2014 of the European Parliament and the Board from April 16,2014.

Sevilla, July 4th, 2022