



SOLTEC POWER HOLDINGS, S.A. (the “**Company**” or “**Soltec**”), in accordance with the provisions of Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, hereby communicates the following

OTHER RELEVANT INFORMATION

Soltec informs, as a continuation of the communication of inside information dated December 11, 2025, with registration number 3034, and the communication of other relevant information dated December 12, 2025, with registration number 38133, that on December 15, 2025, the deed of reduction and simultaneous increase of share capital (and consequent modification of the bylaws) of the Company, by virtue of which 365,546,868 new ordinary shares of the Company have been issued, with a par value of €0.05 each, of the same class and series as those currently in circulation, representing 80% of the share capital, which have been subscribed and paid up by DVCP I RAIF SICAV SCA – DVCP RENEWABLE, a Luxembourg entity, with registered office at 30 Boulevard Royal, L-2449, Luxembourg, Grand Duchy of Luxembourg, with Spanish tax identification number N0382732F, has been registered with the Commercial Registry of Murcia.

The new shares will be admitted to trading after the verification of the corresponding formalities by the CNMV, the Stock Exchange and Iberclear.

Furthermore, in relation to the restructuring process of (i) the commercial and financial debt incurred by the companies within the Soltec Group's Industrial Division, and (ii) the financial debt incurred by the companies within the Soltec Group's Energy Division, the Company reports that, today, as a continuation of the registration of the reduction and simultaneous increase of share capital described above, and after completing the necessary actions, all the Implementation Documents have been declared fully effective and have entered into force.

The implementation of the Restructuring is an important step in the process of restructuring the commercial and financial debt of the Soltec group, resulting in the recapitalisation of the Company, strengthening its capital structure and guaranteeing its access to the line of guarantees, enabling the Soltec group to return to normal operations and meet its commercial and financial commitments, and facilitating the execution of its business plan.

In Molina de Segura (Murcia), on December 12, 2025.

D. Mariano Berges del Estal
Consejero Delegado