

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for in article 227 of Law 6/2023, of 17 March, on the Securities Market and Investment Services, and ancillary regulations, hereby informs of the following

OTHER RELEVANT INFORMATION

The following is a trading update containing unaudited interim financial information of the Company and its group for the financial year ended 31 December 2025, as well the main preliminary operational data for the Company and its group during said period:

- During financial year 2025, the number of deliveries completed by Neinor reached c.2,900 housing units.
- At the closing of the financial year 2025, Neinor’s Total Revenues and Adjusted EBITDA reached the upper part of its guidance of €600-700 million and €100-110 million, respectively.
- Furthermore, the company informs that Net Income for the year 2025 will be positively impacted by the acquisition of 79.20% of the share capital of AEDAS Homes, S.A., as announced by the Company in its inside information communication dated 17 December 2025 (registration number 38197) in connection with the settlement of the voluntary takeover bid made through its wholly owned subsidiary, Neinor DMP Bidco, S.A.U.
- At the operational level, Neinor has managed, both directly and indirectly through its joint ventures and collaboration agreements, pre-sales for more than 2,800 housing units for a total consideration of approximately €1,000 million.
- Additionally, the Company informs that has closed financial year 2025 with a pre-sales orderbook, which includes both its direct operations and those carried out through such collaborations, above 3,500 housing units for an amount exceeding €1,200 million.

The audited financial information of the Company and its group for the financial year ended 31 December 2025 is expected to be published on 25 February after market closing, once reviewed and approved by the corresponding corporate bodies of the Company.

In Bilbao, on 20 January 2026

This document has been prepared by Neinor and contains unaudited interim financial information for the Company and its group for the financial year ended 31 December 2025, as well as a trading update with preliminary operational data for the Company and its group during said period. For the purposes of this disclaimer, “Presentation” means this document, its contents or any part of it.

The information contained in this Presentation does not purport to be comprehensive or to include all information that may be required to fully analyze the issues referred to therein.

The financial information for the financial year ended 31 December 2025 contained in this Presentation has not been audited or otherwise reviewed by the Company’s auditors and is subject to review, modification and approval by the corresponding corporate bodies of the Company. Likewise, the trading update contained in this Presentation is a preliminary advance of operational data of the Company and its group for said period and, hence, is subject to verification, correction, completion and modification. Consequently, both financial information for the financial year ended 31 December 2025 and the trading update are subject to possible adjustments. Certain financial and operational information contained in the Presentation is subject to rounding adjustments.

This presentation may include alternative performance measures (“APMs”) that have not been prepared under IFRS-EU and have not been reviewed or audited by the Company’s auditors nor by any independent expert. Moreover, the way the Company defines and calculates these measures may differ to the way similar measures are calculated by other companies. Accordingly, they may not be comparable.

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