



AUTHORISATION OF THE VOLUNTARY TAKEOVER BID FOR AEDAS HOMES, S.A. LAUNCHED BY NEINOR DMP BIDCO, S.A.U.

Wednesday, 26 November 2025

On 26 November 2025, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the voluntary takeover bid for the shares of Aedas Homes, S.A. submitted by Neinor DMP BidCo, S.A.U. on 11 July 2025, and admitted for processing on 21 July 2025, on the understanding that its terms comply with the applicable regulations, and that the content of the prospectus is deemed sufficient following the latest amendments registered on 24 November 2025.

The bid is directed at 100% of the share capital of Aedas Homes, S.A., consisting of 43,700,000 shares, admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and included in the Spanish Automated Quotation System (Sistema de Interconexión Bursátil).

The price of the bid is 21.335 euros per share and will be paid in cash. Such price has been freely set by the offeror, in accordance with Article 13(5) of Royal Decree 1066/2007, of 27 July, on takeover bids, and has not been submitted for consideration as an equitable price for the purposes of Article 110 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and Article 9 of the aforementioned Royal Decree.”

The CNMV shall announce the acceptance period of the bid once the offeror publishes the first of the announcements provided for in Article 22 of Spanish Royal Decree 1066/2007.

This translation is provided for information purposes only and has no legal effect. The original Spanish version shall prevail in the event of any discrepancy.