

AUTHORISATION OF THE MANDATORY TAKEOVER BID FOR AEDAS HOMES, S.A. LAUNCHED BY NEINOR DMP BIDCO, S.A.U.

Wednesday, 28 January 2026

On 28 January 2026, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the mandatory takeover bid for the shares of Aedas Homes, S.A. submitted by Neinor DMP BidCo, S.A.U. on 22 December 2025, and admitted for processing on 23 December 2025, on the understanding that its terms comply with the applicable regulations, and that the content of the prospectus is deemed sufficient following the latest amendments registered on 23 January 2026.

The bid is directed at 100% of the share capital of Aedas Homes, S.A., consisting of 43,700,000 shares, admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and included in the Spanish Automated Quotation System (Sistema de Interconexión Bursátil), excluding 34,610,761 shares representing 79.20% of the share capital that have been immobilized by the offeror. Consequently, the offer is effectively directed at 9,089,239 Aedas shares, representing 20.80% of its share capital.

The price of the bid is 24 euros per share and will be paid in cash. Such price has been set by the offeror, in accordance with equitable price rules set in Article 110 of Spanish Act 6/2023, of 17 March, on Securities Markets and Investment Services and Article 9 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.”

The CNMV shall announce the acceptance period of the bid once the offeror publishes the first of the announcements provided for in Article 22 of Spanish Royal Decree 1066/2007.

This translation is provided for information purposes only and has no legal effect. The original Spanish version shall prevail in the event of any discrepancy.