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In case of discrepancies between the Spanish original and
the English translation, the Spanish version shall prevail*



Promotora de Informaciones, S.A. (the “**Company**” or “**Prisa**”) discloses the following for the purposes of article 17 of Regulation (EU) No 596/2014 on market abuse and article 227 of the Spanish Securities Market Act (*Ley del Mercado de Valores*) as recast by Legislative Royal Decree 4/2015 of 23 October 2015.

OTHER RELEVANT INFORMATION

In relation to the Inside Information published on 19 October 2020 (registry number 500) and the Other Relevant Information published on 5 November 2020 (registry number 5551) (jointly, the “**Disclosed Information**”), the Company informs that it has entered into with the financial creditors of the senior-ranking debt the equivalent documentation to the lock-up agreement entered into on 19 October 2020 (the “**Lock-up Agreement**”), to which 100% of the financial creditors of the debt arising from the syndicated facility agreement currently totalling €1,148m, dated 11 December 2013, have acceded. The documentation entered into with the financial creditors of the senior-ranking debt contains the term sheet that sets out, among other aspects, the essential terms on which the term of such senior-ranking debt will be extended and its amount will be increased.

As anticipated in the Disclosed Information, the consequence of the aforesaid is that the refinancing arrangements pursuant to the Lock-Up Agreement will not require implementation by means of the English legal procedure named “Scheme of arrangement” in order to take full effects, which will simplify its execution.

Madrid, 2 December 2020

Xavier Pujol Tobeña
General Secretary and Secretary of the Board of Directors