



OTHER RELEVANT INFORMATION

Berkeley Energia Limited (“Berkeley” or the “Sociedad”), pursuant to article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of October 23, hereby informs that the Company’s home Member State for the trading of its shares in the EU will automatically cease to be the UK, and instead will now be Spain and that the competent authority of the home Member State is the Spanish National Securities Market Commission (CMNV).

The complete text of the referred news release is hereby attached.

In Madrid, on January 4th, 2020.

Ignacio Santamartina Aroca,
authorised representative regarding notifications



BERKELEYenergía

NEWS RELEASE | 4 January 2021

EU Home Member State

In accordance with the EU Transparency Directive (2004/109/EC) (**TD**), Berkeley Energia Limited (**Berkeley** or **Company**) advises that following the end of the United Kingdom's (**UK**) transition period for leaving the European Union (**EU**) (1 January 2021), the Company's home Member State for the trading of its shares in the EU will automatically cease to be the UK, and instead will now be Spain and that the competent authority of the home Member State is the Spanish National Securities Market Commission (**CMNV**).

Home Member State status may be revised should any future agreement between the UK and the EU be reached post-Brexit regarding equivalence or passporting arrangements.

The Company's shares will continue to trade on the Australian Securities and London Stock exchanges as per normal.

In accordance with the TD, the Company confirms that its registered office continues to be:

Level 9, 28 The Esplanade, Perth WA 6000, Australia

The Company's head office continues to be:

Calle Capitán Haya 1, Planta 15. Edificio Eurocentro, 28020 Madrid, España

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Dylan Browne

CFO and Company Secretary

This announcement has been authorised for release by Mr Robert Behets, Acting Managing Director.