



## TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 227 of the consolidated text of the Securities Market Act and development regulation, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby informs about and discloses the following:

### OTHER RELEVANT INFORMATION

Following the other relevant information notice published on 9 July 2021, with registration number 10,556, relating to the approval and registration with the official records of the National Securities Market Commission of the registry document (the “**Registry Document**”) and the securities note (the “**Securities Note**”) relating to the capital increase of the Company referred to in such notice (the “**Capital Increase**”), the Company hereby informs that, after completion of the Preferential Subscription Period and the Additional Allocation Period, all of the 12,927,555,100 New Shares offered in the Second Tranche of the Capital Increase have been subscribed for a total effective amount of EUR 258,551,102.

The sum of the shares subscribed in the Preferential Subscription Period plus the number of additional shares requested in the Additional Allocation Period represents a demand of 1.67 times the New Shares offered in the Second Tranche of the Capital Increase (i.e., a total demand of approximately EUR 433.0 million). As a result of the foregoing, the Discretionary Allocation Period provided for in the Securities Note will not be opened.

In particular, all of the New Shares offered in the Second Tranche of the Capital Increase have been subscribed as follows:

- (i) Preferential Subscription Period: During the Preferential Subscription Period, a total of 11,117,483,000 New Shares, representing 86% of the total amount of the Second Tranche of the Capital Increase, have been subscribed for a total effective amount of EUR 222,349,660, with 1,810,072,100 New Shares remaining available for allotment in the following periods.
- (ii) Additional Allocation Period: During the Additional Allocation Period, a total of 10,530,605,573 additional New Shares have been requested. Since the number of additional New Shares requested has exceeded the 1,810,072,100 New Shares available for allotment, the Agent Bank of the Capital Increase has made the pro rata allocation provided for in the Securities Note.

As a result, the Company informs that the Capital Increase has been fully subscribed for a total amount of EUR 1,027,751,102.

L1R Invest1 Holdings S.à r.l. (“**LetterOne**”) has subscribed, together with the New Shares subscribed in the First Tranche of the Capital Increase, a total of 40,122,542,579 New Shares, representing 78.08% of the total amount of the Capital Increase for a total effective amount of EUR 802,450,851.58. Therefore, LetterOne’s stake in the Company



will increase from 74.82% held prior to the Capital Increase to 77.70% after its completion.

Any capitalised terms not otherwise defined herein shall have the meanings ascribed to them in the Registry Document and/or Securities Note.

Las Rozas de Madrid (Madrid), 4 August 2021.

**Distribuidora Internacional de Alimentación, S.A.**

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Jesús Soto Cantero  
Chief Financial Officer