



## TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 226 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) hereby discloses the following

### INSIDE INFORMATION

In relation to the voluntary public tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”) announced by MFE on 15 March 2022, submitted by MFE to the Spanish Securities Market Commission (the “**CNMV**”) on 13 April 2022, authorised by the CNMV on 26 May 2022 and authorised, in turn, its modification by the CNMV on 9 June 2022 (the “**Offer**”), MFE hereby informs that, as provided for in the offer document (“*folleto explicativo de la oferta*”) (the “**Offer Document**”), the CNMV has anticipated to MFE, on the date hereof, that the number of MES shares included in the acceptance declarations of the Offer amount to 85,263,873, which represents 61.45% of the shares to which the Offer was addressed and 27.23% of MES’ share capital.

Together with the 174,402,718 shares of MES, representing 55.69% of its share capital, already held by MFE, MFE, as a result of the Offer, will hold 259,666,591 shares of MES, representing 82.92% of the share capital of MES.

In accordance with section 2.3.1 of the Offer Document, the effectiveness of the Offer was only subject to its acceptance by at least 91,788,505 shares of MES, representing 29.31% of its share capital, which together with the 55.69% of the share capital already held by MFE, would allow MFE to reach a minimum shareholding of 85% in MES.

MFE hereby announces that, on the date hereof, it has decided to waive the minimum acceptance condition on the terms described in the Offer Document and, consequently, to acquire all of the shares that have been tendered in acceptance of the Offer, this is, 85,263,873 shares of MES, representing 27.23% of its share capital.

Milan, 7 July 2022

**MFE-MEDIAFOREUROPE N.V.**

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Mr. Marco Giordani  
Chief Financial Officer