



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 227 of the consolidated text of the Securities Market Act and development regulation, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby informs about and discloses the following:

OTHER RELEVANT INFORMATION

Following the other relevant information notice published on 4 August 2021 with registration number 11245, relating to the final results of the Company’s capital increase, the Company hereby communicates that:

- (i) As of yesterday, the public deed of the share capital increase, which was approved as item 12 of the agenda of the General Shareholders’ Meeting of the Company held on 31 May 2021, has been registered with the Commercial Registry of Madrid.
- (ii) As a consequence of such capital increase, the new share capital of the Company is EUR 580,655,340.79, divided into 58,065,534,079 shares of EUR 0.01 of nominal value each.
- (iii) It is expected that the National Securities Market Commission will verify on 12 August 2021 that the requirements for the admission to trading of the 51,387,555,100 new shares issued (the “**New Shares**”) on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges (the “**Spanish Stock Exchanges**”) through the Spanish Stock Exchange Automated Quotation System (*Sistema de Interconexión Bursátil* or *Mercado Continuo*), where DIA’s shares currently in circulation are listed, have been met. In addition, it is expected that the Spanish Stock Exchanges will approve on 12 August 2021 the admission to trading of the New Shares, which will commence trading on 13 August 2021.

Las Rozas de Madrid (Madrid), 10 August 2021.

Distribuidora Internacional de Alimentación, S.A.

Jesús Soto Cantero
Chief Financial Officer