



In conformity with Article 227 of the Consolidated Text of the Securities Market Law introduced under Royal Decree-Law 4/2015 of 23 October, Audax Renovables, S.A. ("**AUDAX**" or the "**Issuer**") hereby notifies the following:

### **OTHER RELEVANT INFORMATION**

On December 18, 2020, AUDAX made an issuance of unsecured green bonds for the amount of EUR 200,000,000 under the programme known as "EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2020" registered on July 3, 2020 in the Alternative Fixed Income Market (MARF) (the "**Programme**") under the name "Issue Number 2 of Senior Unsecured Notes of Audax Renovables, S.A. 2020" at an interest rate of 4.20% and maturing on December 18, 2027, all of them fungible, and with ISIN code ES0236463008 (the "**Issue 2020**").

Taking into consideration the interest raised by investors in the subscription of the bonds issued under the Issue 2020, the Issuer has mandated Beka Finance, Sociedad de Valores, S.A. and PKF Attest Capital Markets, A.V., S.A. as dealers and Banco de Sabadell, S.A. as paying agent, of a potential tapping of the Issue 2020 in accordance with the provisions of the Programme (the "**TAP**") and with the following characteristics:

- Target amount of the TAP: between EUR 50 and EUR 75 million, depending on the market demand received
- Nominal amount per bond issued under the TAP: EUR 100,000
- Ex-coupon price: 100%
- TAP issuance date: June 21, 2021
- Coupon on the bonds issued under the TAP: 2.163288%

For the sake of clarity, it is expressly stated that the liquidation of the TAP is expected to take place on June 24, 2021. Likewise, J&A Garrigues, S.L.P. will act as legal advisor to the Company in the TAP.

Badalona (Barcelona), June 15, 2021

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.