



Instructions for the communications of:

Inside information (CII) and other relevant information (ORI)

The CNMV makes these forms available to issuers for the communication of inside information and other relevant information, which must be used in cases where it is not possible for them to access the CIP and DIS procedures in the Cifradoc area of the CNMV enabled for this purpose.

It is the responsibility of the declaring natural or legal person to review and control the information submitted to the CNMV for its dissemination to the market.

Through these models it will be possible to register communications of inside information (CII) and other relevant information (ORI), as well as rectifications or complementary information. In addition, another model has been made available to issuers to request the cancellation of a previously registered communication. These forms shall be sent through the open area of the CNMV's Electronic Headquarters (with a certificate or electronic ID card) or, failing that, by e-mail to the CNMV at the following address: area.mercados@cnmv.es.

It is an indispensable requirement to fill in all the existing fields in the forms for the correct registration and publication to the market of the II or the ORI to be communicated, with the exception of the English summary which is optional. In addition, the form must be accompanied by a PDF file detailing the information to be communicated.

ANNEX I-New categorisation for reporting insider information

Code	Description
1000	On financial instruments
1010	On takeover bids for shares
1020	On buy-back offers for fixed-income instruments
1030	On initial public offerings and public offerings for financial instruments
1040	On issues of financial instruments
1050	On the exercise of convertible bonds or exchangeable capital instruments
1060	On significant placements in financial instruments
1070	On credit ratings
1080	On buy-back programmes
1090	On suspensions, lifting of suspensions and delistings
2000	On business and financial situation
2010	On P&L
2020	On strategic plans and profit forecasts
2030	On asset transactions, asset valuations and borrowing
2040	On bankruptcy proceedings
3000	On corporate transactions: mergers, acquisitions and others
4000	On corporate governance
5000	On securitisation funds

ANNEX II-New typology for communications of other relevant information

Code	Description
OIR1000	Other relevant information
OIR1100	On financial instruments
OIR1110	Initial and sale public offerings
OIR1120	Takeover bids for shares
OIR1130	Takeover bids for other financial instruments
OIR1140	Share buy-back, stabilisation and treasury stock programmes
OIR1150	Liquidity and counterparty contracts
OIR1170	On credit ratings
OIR1200	About business and financial situation
OIR1300	On corporate transactions
OIR1400	On corporate governance
OIR1410	Parasocial agreements
OIR1500	On securitisation funds
OIR1501	On suspensions, lifting of suspensions and delistings