

Pursuant to the provisions of article 227 of the Consolidated Text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, Grifols, S.A. ("**Grifols**") hereby informs about the following

OTHER RELEVANT INFORMATION

As a continuation of the Inside Information communication filed by Grifols on 17 September 2021, Grifols informs that it has initiated the process for the launch of a €2,000,000,000 equivalent senior unsecured notes with maturity date in 2028 (7 years), split in Euro and US dollar notes.

The proceeds from the notes will be used to finance and consummate the purchase of all of the existing equity interest owned by Tiancheng International Investment Limited ("**TIIL**") in Tiancheng (Germany) Pharmaceutical Holdings AG ("**Holdings**"), which, in turn, owns 89.88% of the ordinary shares and 1.08% of the preferred equity shares of Biotest AG; and for the assignment from TIIL of certain shareholder loans owed by Holdings to TIIL, pursuant to the share sale and purchase agreement ("**SPA**") dated 17 September 2021 by and among TIIL and Grifols.

The proceeds from the notes will also be used to finance a tender offer for the remaining ordinary shares and preferred equity shares of Biotest AG not held by Holdings, and to pay fees and expenses in connection with the transaction.

The proceeds of the notes on closing date will be deposited into segregated escrow accounts for the benefit of the holders of the notes, pending the consummation of the SPA.

As explained in the Inside Information communication dated 17 September 2021, the consummation of the SPA is subject to closing conditions, which comprise antitrust clearance by certain specific competition authorities, and the decision by Grifols to make a Voluntary Takeover ("**VTO**") for the remaining shares of Biotest AG not held by Holdings.

Grifols already announced its decision to make the VTO on 17 September.

The issuance of the notes is expected to be concluded on 7 October 2021. Communications to the Regulators will be made at the time of closing of the issuance.

In Barcelona, on 27 September 2021

Nuria Martín Barnés
Secretary to the Board of Directors