

Pursuant to the provisions of article 227 of the Consolidated Text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, Grifols, S.A. ("Grifols") hereby informs about the following

OTHER RELEVANT INFORMATION

Grifols today announced that it is commencing a consent solicitation (the "Consent Solicitation") to amend certain provisions of the indentures (the "Indentures") relating to its outstanding €905,000,000 1.625% Senior Secured Notes due 2025, €770,000,000 and 2.250% Senior Secured Notes due 2027 (jointly the "Secured Notes") and €1,000,000,000 3.200% Senior Notes due 2025 (the "Unsecured Notes" and, together with the Secured Notes, the "Notes") in order to allow, among other things, an internal corporate reorganization and the issuance and sale of Class B common stock in each of Biomat USA, Inc. ("Biomat USA") and Biomat Newco Corp., both indirect wholly-owned subsidiaries of the Company, and transactions ancillary thereto (the "Proposed Amendments"). The Consent Solicitation is being undertaken in relation to an anticipated investment by an affiliate of GIC, the Singapore wealth fund, in Biomat USA, a transaction previously announced by Grifols on June 30, 2021 under registry number 10289.

Under the Indentures, the adoption of the Proposed Amendments require the receipt of the valid and unrevoked consents of holders of a majority in aggregate principal amount of each of (a) the Secured Notes, voting as a single class, and (b) the Unsecured Notes, in each case, under the relevant Indentures.

Consent solicitation for Proposed Amendments is also made to the lenders under the Credit Agreement executed on 15 November 2019 (Relevant Event number 283695) and to the other lenders affected by such Proposed Amendments.

In Barcelona, on 30 July 2021

Nuria Martín Barnés
Secretary to the Board of Directors