



**Madrid, 17<sup>th</sup> April 2020.**

## **To the National Securities Market Commission (CNMV)**

Pursuant to Article 227 of the Consolidated Text of the Securities Market Act, approved by Legislative Royal Decree 4/2015, dated 23 October, Enagás, S.A. ("**Enagás**" or the "**Company**") informs you of the following Relevant Information:

**Subject: Closing of the acquisition of the outstanding shares of Tallgrass Energy LP and take private**

Dear Sirs,

We make reference to our Privileged Information release dated 17 December 2019 (registration number 284565) related to the acquisition by certain indirect affiliates of Enagás, Blackstone Infrastructure Partners ("**Blackstone**"), GIC (Singapore Sovereign Fund), NPS and USS and other minority shareholders (the "**Sponsors**") of the publicly-held outstanding Class A shares of Tallgrass Energy L.P. ("**Tallgrass**") and the subsequent delisting from the New York Stock Exchange (*New York Stock Exchange*) (the "**Transaction**").

On the date hereof, upon the fulfilment of the relevant conditions and the approval of by Tallgrass' General Shareholders' Meeting, Enagás, together with the Sponsors, have proceeded to close the Transaction. The closing has also been reported today to the United States *Securities Exchange Commission*.

As a consequence of the closing of the Transaction, Enagás has increased its indirect holding in Tallgrass to 30.2%, through the disbursement of USD 836 million (approximately 760 million Euros). In addition, Enagás has increased its presence on Tallgrass' Board of Directors, reinforcing Enagás' involvement in the operational and financial decision-making of such company.

The Transaction is part of the Company's strategic plan, ratifies its internationalisation commitment and the strategic partnership with Blackstone, GIC, NPS and USS, leading global investment firms.

**Investor Relations Direction**

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